

LISA A. GORAB, ESQ.

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November 30, 2018

Andrew J. Casais, RMC, QPA
Qualified Purchasing Agent
Roselle Park Borough Hall
Conference Room
110 East Westfield Avenue
Roselle Park, New Jersey 07204

Re: Request for Proposals – 2019 Bond Counsel

Dear Mr. Casais:

Thank you for allowing Wilentz, Goldman & Spitzer, P.A. ("WG&S") to submit our proposal to serve as bond counsel (the "Proposal") to the Borough of Roselle Park (the "Borough"). Wilentz, Goldman & Spitzer, P.A. ("WG&S") is one of the largest law firms in the State of New Jersey (the "State") and we are confident that our extensive background and expertise in the practice of law pertaining to the provision of bond counsel services to municipalities will allow us to provide the highest quality of bond counsel services to the Borough. **The Bond Buyer (the sole, national trade newspaper for the municipal bond industry) has rated WG&S as the top bond counsel firm in the State of New Jersey in 2017 with regard to bond issuances.**

We are very familiar with Union County as we currently serve as bond counsel to the Township of Hillside, the City of Plainfield and the Township of Union Set forth below is an executive summary of WG&S and our specific qualifications and experience in public finance. We offer the efficient, effective and competent ability to act as Bond Counsel and to provide related representation in the area of public finance to the Borough.

EXECUTIVE SUMMARY

Wilentz, Goldman & Spitzer, P.A. is one of the largest law firms in the State and we are confident that our extensive background and expertise in the practice of law pertaining

to the issuance of municipal bonds by governmental entities, in particular municipalities, will allow us to provide the highest quality of bond counsel services to the Borough.

We have extensive experience in all aspects of municipal finance and we provide expert legal advice regarding numerous statutes governing municipal finance. WG&S attorneys have represented governmental entities in bond financings since 1983 and this experience along with our qualifications, thoroughness and close attention to client services and needs differentiate us from other bond counsel in the State.

Rather than have an exhaustive listing of all the fees and services that we provide in this Executive Summary, please see Paragraphs 2 and 3 of our proposed Bond Counsel Services Agreement attached hereto as **Exhibit A** for a complete description of such fees and services. Said agreement also incorporates Mandatory Affirmative Action Language.

As this proposal will demonstrate, our familiarity with the Borough and our extensive experience involving municipal finance differentiate us from other bond counsel in the State and will allow us to provide the highest quality of bond counsel services to the Borough.

I. GENERAL DESCRIPTION OF THE FIRM

Overview

Wilentz, Goldman & Spitzer, P.A. is one of the largest law firms in the State, tracing its historical roots to the law practice founded by David T. Wilentz in 1919 in the Borough of Perth Amboy. Our main offices are located at 90 Woodbridge Center Drive in Woodbridge near the junction of Routes 1 and 9, the Garden State Parkway, New Jersey Turnpike and Interstate Highway I-287. WG&S also has offices located at Meridian Center 1, Two Industrial Way West, Eatontown, New Jersey; 110 William Street, New York, New York; and Two Penn Center Plaza, Philadelphia, Pennsylvania. There are 88, 2, 4, and 4 attorneys at the Woodbridge, Eatontown, New York and Philadelphia offices, respectively.

Our firm offers legal services to corporate, individual and governmental clients in almost every area of the practice of law: business law, financial services, creditors' rights, tax law, family law, trusts and estates, real estate, commercial leasing, environmental and land use, education, toxic tort, business litigation, brokerage litigation, tax appeals, criminal law, employment law, administrative law, public utilities, public finance, construction law, personal injury, products liability, labor, workers' compensation and occupational injury. The scope of services offered by WG&S which is relevant to the Borough includes public finance, securities, tax, real estate, environmental, construction, land use, including redevelopment, tax increment and PILOT financings, labor relations, commercial litigation and administrative law.

The attorneys of the firm are assisted by 137 support staff employees consisting of secretaries, paralegals, administrative staff, messengers, a full time technology staff, a full time library staff and clerical personnel.

II. OUR PUBLIC FINANCE DEPARTMENT

Overview of Qualifications and Experience

The senior members of our Public Finance Department have been involved in the issuance of approving opinions for tax-exempt municipal obligations for more than thirty (30) years. Our professional services have involved the issuance of virtually all types of municipal debt obligations, including general obligation bonds; tax/bond anticipation notes; various types of revenue bonds; refunding/restructuring bonds; redevelopment area bonds; ERG secured bonds, insured bonds; letter-of-credit secured commercial paper and variable-rate/option bonds; capital appreciation bonds and lease-purchase certificates of participation. Types of capital projects financed include school, water, sewer, solid waste disposal, industrial development, pollution control, housing, senior citizen, parking, college, hospital and various other types of capital improvements and public works type purposes, and various redevelopment projects including public/private partnerships and water privatizations. We have participated in both competitively bid and negotiated transactions, and have served in various roles, including bond counsel, underwriter's counsel, trustee's counsel, and company and borrower's counsel.

We currently serve, or have served, as bond counsel to numerous public entities across the State, including municipalities located in the Counties of Atlantic, Bergen, Burlington, Essex, Gloucester, Hunterdon, Mercer, Middlesex, Monmouth, Ocean, Passaic, Somerset, Sussex, Union and Warren; the Counties of Atlantic, Cumberland, Hudson, Middlesex, Salem, and Sussex; the Bergen County Improvement Authority, the Essex County Improvement Authority, the Middlesex County Improvement Authority and the Passaic County Improvement Authority; the Middlesex County Utilities Authority, the Southeast Monmouth Municipal Utilities Authority and the Sussex County Municipal Utilities Authority; the Housing Authority of the City of Newark, the Housing Authority of the City of New Brunswick, the Parking Authority of the City of New Brunswick and the Parking Authority of the City of Rahway, as well as other local water, sewer, solid waste, redevelopment, housing and parking authorities; and local boards of education in most counties within the State.

Members of the Public Finance Department

The Public Finance Department consists of four (4) attorneys and four (4) paralegals who practice full-time in all aspects of tax-exempt and taxable finance and work as an integrated team to provide the most cost effective, efficient and responsive services to our clients. The following is a listing of the personnel in the Public Finance Department:

Lisa A. Gorab (Shareholder)

Ms. Gorab has twenty-eight (28) years of experience in all aspects of municipal finance with particular experience serving as bond counsel to New Jersey counties,

municipalities, boards of education and local authorities. Ms. Gorab has also been involved in varying capacities in public finance projects undertaken across and by the State. Please see Ms. Gorab's attorney biography attached hereto in **Exhibit B** for further information regarding her education, experience and qualifications.

John T. Kelly (Shareholder)

Mr. Kelly has thirty-five (35) years of experience in all aspects of tax-exempt and taxable municipal finance, with particular experience serving as bond counsel with respect to various State issuances, as well as to New Jersey counties and municipalities. Please see Mr. Kelly's attorney biography attached hereto in **Exhibit B** for further information regarding his education, experience and qualifications.

Everett M. Johnson (Shareholder)

Mr. Johnson has seventeen (17) years of experience in all aspects of municipal finance. He has served as bond counsel, underwriter's counsel and trustee's counsel in connection with governmental purpose and private activity bond issuances by numerous municipalities and counties, and State and local authorities. Please see Mr. Johnson's attorney biography attached hereto in **Exhibit B** for further information regarding his education, experience and qualifications.

Adam T. Tamzoke (Associate)

Mr. Tamzoke has recently joined the firm and has two (2) years of experience in all aspects of municipal finance. Please see Mr. Tamzoke's attorney biography attached hereto in **Exhibit B** for further information regarding his education, experience and qualifications.

Cathy L. Mueller (Coordinating Paralegal)

Ms. Mueller has twenty-eight (28) years of experience in all aspects of municipal finance and assists attorneys in the performance of all services in the Public Finance Department.

Coleen P. Zdziarski (Paralegal)

Ms. Zdziarski has twenty-two (22) years of experience in all aspects of municipal finance and assists attorneys in the performance of all services in the Public Finance Department.

Helen S. Caola (Paralegal)

Ms. Caola has six (6) years of experience in all aspects of municipal finance and assists attorneys in the performance of all services in the Public Finance Department.

Linda L. Thompson (Paralegal)

Ms. Thompson has twenty-eight (28) years of experience in all aspects of municipal finance and assists attorneys in the performance of all services in the Public Finance Department.

All of the attorneys identified above devote 100% of their time to the public finance practice.

WG&S offers a full service tax department and generally provides advice in matters of corporate/business law, public finance, family law, estates and trusts and pensions. The member of the Tax Department who assists the Public Finance Department is:

Robert C. Kautz (of Counsel)

Mr. Kautz, who has been practicing law since 1984 and who holds a Masters of Law Degree in taxation, has spent a significant amount of his thirty-four (34) year legal career serving as tax counsel for tax-exempt municipal transactions. He has substantial experience in all facets of "governmental purpose" financings (e.g., roads, highways, higher education, public water and sewer), in so-called "exempt person" financings (e.g., health care, college and other non-profit corporations) and other "exempt activity" financings (e.g., housing, water, sewer, pollution control and solid waste disposal) and in the detailed "arbitrage" provisions of the Internal Revenue Code, as applicable to new money bonds and advance and current refunding bonds. He is the primary attorney responsible for all tax-related issues.

Mr. Kautz provides advice to the Public Finance Department on an as-needed basis and devotes a portion of his practice to tax related public finance issues and servicing the Public Finance Department.

Mr. Kautz prepares due diligence/tax questionnaires and analyzes and responds to issues related thereto; assists in identifying and researching tax related issues in a transaction and provides guidance and advice relating to public finance tax issues in structuring transactions; reviews and provides advice relating to Qualified Management Agreements and Rev. Proc. 97-13; and prepares Tax Certificates and IRS Forms 8038 for the closing of a transaction.

III. PUBLIC FINANCE EXPERIENCE

Attached as **Exhibit C** is a list of transactions for the years 2016 and 2017 undertaken on behalf of public bodies for which WG&S provided legal services in varying capacities.

IV. OTHER QUALIFICATIONS

Members of the Public Finance Department and the Tax Department are members of the National Association of Bond Lawyers (“NABL”) and regularly attend the annual NABL conference held in September, the February NABL tax seminar and special tax and securities laws seminars offered by NABL and the Practicing Law Institute. We have been listed in The Bond Buyer Municipal Marketplace “Red Book” for more than twenty (20) years.

V. SCOPE OF SERVICES AND FEES

A. Bond Counsel will meet with the members of the Borough and its representatives and advisors, including its attorney, financial advisor, underwriter or others, as necessary for the development of a financing plan for any project for which bonds are to be issued, including structuring the bonds. Bond Counsel will draft or review, as applicable, all financing documents, including any bond, capital or deficiency ordinances, necessary to effectuate the financing plan. Bond Counsel will review an application to the Local Finance Board (the “Board”), if such submission is necessary, and will represent the Borough before such Board at a hearing held on the application detailing the financing plan. Bond Counsel will render advice with respect to tax law and State law considerations.

B. Bond Counsel will assemble and review a certified record of proceedings evidencing the formal action taken by the governing body of the Borough in connection with any project financing, including the issuance of the bonds.

C. Bond Counsel will supervise the legal aspects of the sale of the bonds, whether at competitive or negotiated sale as may be permitted by law. Bond Counsel will meet with the Chief Financial Officer and members of the governing body of the Borough, and the underwriter(s) and other participants in any financing, and will review all financing documents and agreements. Bond Counsel will draft and/or review the official statement relating to the legal proceedings required to issue the bonds to ensure compliance with law and substantial adherence to accepted financial and securities law disclosure guidelines. Bond Counsel services in this regard may include a due diligence inquiry (if deemed necessary) or the rendering of an opinion with respect to due diligence. Bond Counsel will attend meetings with the rating agencies as necessary to assist in obtaining a favorable credit rating for the bond issue.

D. Throughout the course of these services, Bond Counsel will be available for meetings and conversations with the representatives of the Borough, its attorney, financial advisor and underwriter(s) and other officials or professionals, and Bond Counsel will be available to answer questions raised by members of the investment community with respect to the obligations of the Borough.

E. **For a more complete description of our fees and services, attached hereto as Exhibit A is our proposed bond counsel services agreement to be entered**

into with the Borough, if our firm is appointed. Said agreement also incorporates **Mandatory Affirmative Action Language**.

VI. COMPLIANCE WITH REQUEST FOR PROPOSALS

To comply with the **C. Selection Criteria** of the Borough's Request for Proposals, WG&S provides the following information:

(1) **Minimum Vendor Requirements** – Please see **Exhibit B** for further information regarding the education, experience and qualifications of the attorneys in the Public Finance Department.

(2) **Qualifications** - Ms. Gorab will be the attorney responsible for the Borough. Please see **Exhibit B** for information regarding Ms. Gorab's education, experience and qualifications.

(3) **Experience and References** - The senior members of our Public Finance Department individually have been involved in the issuance of approving opinions for tax-exempt municipal obligations for more than thirty (30) years. Attached as **Exhibit C** is a list of transactions for the years 2016 and 2017 undertaken on behalf of public bodies for which WG&S provided legal services in varying capacities.

The senior attorneys who will be assigned to the Borough have been licensed to practice law in the State of New Jersey for more than fifteen (15) years and have represented governmental entities in the field of public finance before the New Jersey Local Finance Board for more than fifteen (15) years. WG&S regularly advises its clients on matters pertaining to the Local Bond Law, the Local Budget and Fiscal Affairs Law, and regulations promulgated by the New Jersey Division of Local Government Services and the Local Finance Board. Furthermore we are a nationally recognized law firm, and we have been listed in The Bond Buyer Municipal Marketplace "Red Book" for more than eighteen (18) years.

As stated above the senior members of the Public Finance Department have more than thirty (30) years of experience. Additionally, attached hereto as **Exhibit C** is a list of transactions for the years 2016 and 2017 undertaken on behalf of public bodies for which WG&S provided legal services in varying capacities. Our extensive experience in all aspects of municipal finance and legal matters involving municipalities allows us to provide the Borough with expert legal advice regarding the following statutes: N.J.S.A. 40A:2-1 et seq., N.J.S.A. 40A:4-1 et seq. and N.J.S.A. 40A:5-1 et seq., among many others. Below is a list of a few references, additional references will be provided upon request:

- Tammie Kopin, Assistant Administrator, Township of Union, 1976 Morris Avenue, Union, New Jersey 07083, telephone number (908) 851-8503 extension 3524;

- Glynn Jones, Chief Financial Officer, Township of Hillside, 1409 Liberty Avenue, Hillside, New Jersey 07205, telephone number (973) 926-5051;
- Richard J. Gartz, Chief Financial Officer, City of Plainfield, 515 Watchung Avenue, Plainfield, New Jersey 07061, telephone number (908) 753-3000;
- Joseph Kunz, Chief Financial Officer, City of Clifton, 900 Clifton Avenue, Clifton, New Jersey 07013, telephone number (973) 470-5787;
- George Lang, Chief Financial Officer, Township of Monroe, 1 Municipal Plaza, Monroe, New Jersey 08831, telephone number (732) 521-4400;
- Douglas A. Petix, Chief Financial Officer, City of New Brunswick, 78 Bayard Street, New Brunswick, New Jersey 08903, telephone number (732) 745-5132.
- James Mangin, Chief Financial Officer, City of Hackensack, 65 Central Avenue, Hackensack, New Jersey 07601, telephone number (201) 646-3980;
- Cheryl Fuller, Director of the Department of Finance and Administration/County Treasurer, County of Hudson, Hudson County Administration Annex, Second Floor, 567 Pavonia Avenue, Jersey City, New Jersey 07306, telephone number (201) 795-6077; and
- Giuseppe Pruiti, Chief Financial Officer/Treasurer, County of Middlesex, Middlesex County Administration Building, Third Floor, John F. Kennedy Square, 75 Bayard Street, New Brunswick, New Jersey 08901, telephone number (732) 745-3173.

(4) **Ability to Perform** - There are 88, 2, 4 and 4 attorneys at the Woodbridge, Eatontown, New York, and Philadelphia offices, respectively. Of the 88 attorneys and 137 support staff, the Borough will have four (4) attorneys, four (4) paralegals and two (2) secretaries that work exclusively for the Public Finance Department and will be available at all times for any of the Borough's public finance needs.

(5) **Cost** - Rather than have an exhaustive listing herein of our fees, please see Paragraph 3 of our proposed Bond Counsel Services Agreement under **Exhibit A** hereto for a complete description of such fees.

(6) WG&S is a full service law firm with over 90 years of experience in appearing before the Office of Administrative Law and the State Superior Court.

(7) **Experience in Representation of Public Bodies** - We currently serve, or have served, as bond counsel to numerous public entities across the State, including

municipalities located in the Counties of Atlantic, Bergen, Burlington, Essex, Gloucester, Hunterdon, Mercer, Middlesex, Monmouth, Ocean, Passaic, Somerset, Sussex, Union and Warren; the Counties of Atlantic, Cumberland, Hudson, Middlesex, Salem, and Sussex; the Bergen County Improvement Authority, the Essex County Improvement Authority, the Middlesex County Improvement Authority and the Passaic County Improvement Authority; the Middlesex County Utilities Authority, the Southeast Monmouth Municipal Utilities Authority and the Sussex County Municipal Utilities Authority; the Housing Authority of the City of Newark, the Housing Authority of the City of New Brunswick, the Parking Authority of the City of New Brunswick and the Parking Authority of the City of Rahway, as well as other local water, sewer, solid waste, redevelopment, housing and parking authorities; and local boards of education in most counties within the State.

Finally, attached hereto as **Exhibit D** is the executed documents as required by the Borough.

VII. CONCLUSION

As more particularly described above, we believe that WG&S has an extensive background in the practice of law pertaining to the issuance of municipal bonds by governmental entities. We are confident that we have the expertise and capability to provide the highest quality of service to the Borough.

Thank you again for the opportunity to be considered for the appointment of bond counsel to the Borough. If you have any questions on any of the foregoing, or require any additional information, please do not hesitate to contact me.

Sincerely,

WILENTZ, GOLDMAN & SPITZER P.A.
A New Jersey Corporation



LISA A. GORAB, ESQ.
Shareholder

EXHIBIT A

BOND COUNSEL SERVICES AGREEMENT

BOND COUNSEL SERVICES A G R E E M E N T

THIS AGREEMENT, made as of this ____ day of _____, 2019, between the BOROUGH OF ROSELLE PARK, a body politic of the State of New Jersey, herein designated as the "Borough", party of the first part, and WILENTZ, GOLDMAN & SPITZER, P.A., Attorneys at Law with offices at 90 Woodbridge Center Drive, Woodbridge, New Jersey, hereinafter designated as "Bond Counsel", party of the second part:

WITNESSETH:

1. The Borough desires to authorize and to issue its bonds for various capital projects and to provide for the terms and the security of such bonds in accordance with the laws of the State of New Jersey. The Borough desires to finance such capital projects through temporary and permanent obligations at the most advantageous terms available to it.

2. Bond Counsel, in consideration of the making and the signing of the within Agreement, agrees to render the following services:

A. Bond Counsel will prepare or review all bond ordinances adopted or to be adopted by the governing body.

B. Bond Counsel will assemble a certified record of proceedings to evidence the proper adoption of each bond ordinance in accordance with the provisions of the Local Bond Law and other applicable New Jersey Statutes.

C. When the Borough determines to issue bonds, Bond Counsel will prepare the necessary resolutions or other operative documents authorizing the bond sale. Bond Counsel will seek the advice of the Auditor in connection with the appropriate maturity schedule for the bonds to be sold. Bond Counsel will coordinate the printing and the distribution of the Official Statement to those financial institutions that customarily submit bids for new issues of New Jersey municipal bonds of that type. It will arrange for the printing of the notice of sale in The Bond Buyer and in the local newspaper, as required by law, and will answer inquiries made by the investment community concerning the bond sale. Bond Counsel will attend the bond sale and will render legal advice as necessary concerning the submission of bids for the bonds in accordance with the notice of sale and the requirements of law. After the bond sale, Bond Counsel will prepare the bonds for execution, will prepare and see to the execution of the necessary closing certificates and will establish the time and the place for the delivery of the bonds to the successful bidder. Bond Counsel will attend the closing with the appropriate officials, at which time the bonds will

be delivered, payment will be made for the bonds, and Bond Counsel will issue a final approving legal opinion with respect to the validity of the bonds.

D. When the Borough determines to issue bond anticipation notes or tax anticipation notes, Bond Counsel will prepare any necessary resolutions to authorize the sale of such notes. When the purchaser and the details of the notes have been determined, Bond Counsel will prepare the notes for execution and will prepare the appropriate closing certificates and an approving legal opinion with respect to the notes. Unless requested otherwise, Bond Counsel will forward the notes, closing papers and approving legal opinion to the Borough Attorney for execution and delivery.

E. Bond Counsel will provide basic advice in regard to the effect of the federal arbitrage regulations on the issuance of bonds or bond anticipation notes and the investment of the proceeds thereof.

F. Bond Counsel will provide other legal advice requested by the Borough, provided such advice is within the legal expertise of Bond Counsel's law firm.

G. Bond Counsel will prepare, review and distribute the Preliminary and Final Official Statements in connection with any bond or note financing.

H. Bond Counsel will provide legal services, prepare the necessary documentation and review and comment upon all documents in connection with any capital equipment lease financing or pooled loan financing undertaken by the Borough through the Monmouth County Improvement Authority.

3. The Borough will make payment to Bond Counsel for services rendered in accordance with the following schedule:

A. For services rendered or in connection with each bond sale, a fee of \$3,500, plus \$1.00 per thousand dollars of bonds issued plus a fee of \$3,000 for each series. Time relating to the review of the Official Statement, the continuing disclosure document or other disclosure document will be billed at the hourly rates described in Section 3F below.

B. For services rendered in connection with the preparation of each bond ordinance, a fee of \$400 for each single purpose ordinance and \$550 for each multipurpose ordinance. If the preparation of the ordinance involves consultations, meetings or discussions that are out of the ordinary, that is, services that are not described in Section 2 hereof such as attendance at meetings, attention to litigation or other matters described in Section 3F, there will be additional fees to be charged at the hourly rates of the attorneys in effect at the time of providing the services. The fees for services in connection with the ordinances will be charged periodically during the course of the year.

C. The fee for any temporary financing involving a private placement and not involving numerous notes, preparation of an Official Statement, complicated arbitrage analysis, investment yield restrictions or attendance at the closing shall be \$1,000.00 for Bond Counsel's approving legal opinion in connection with such a financing and \$0.50 per thousand dollars of bond or tax anticipation notes or emergency notes issued. If additional services are required, such as with issues involving advance refundings or the combination of numerous ordinances, the additional time required will be billed at the hourly rates in effect when the services are performed.

D. In the event that a Letter of Credit or similar credit enhancement facility is used in connection with either a bond or note issue, an additional fee based on the responsibility assumed and time involved will be billed at the hourly rates described in Section 3F below.

E. In the event of a refunding bond issue, there will be a fee of \$3,000 in addition to the fees described herein.

F. Services rendered beyond the scope of those described above will be billed at the hourly rates in effect when the services are rendered. The present hourly rates are \$90 per hour for paralegals, \$150 per hour for associate attorneys and \$175 per hour for partners/counsel. Such services include, but are not limited to, attendance at meetings, work involved in the preparation or review of the Official Statement and a continuing disclosure agreement, if applicable, for a bond sale or the review or the preparation of an Official Statement and a continuing disclosure agreement, if applicable, for a bond anticipation note sale, diligence for a bond ordinance, review of authorization proceedings for a bond ordinance, preparation of prequalification packages for bond insurance, preparation of a rating agency package, analysis of any credit enhancement facility, the preparation or review of a Local Finance Board application, attention to or services rendered with regard to any litigation that may occur or any legal question posed by the Borough, tax work, complicated arbitrage analysis or applications to the Federal Reserve Bank for investments of bond or note proceeds in State and Local Government Series federal obligations and legal services, the preparation of the necessary documentation and reviewing and commenting upon all documentation in connection with any capital equipment lease financing or pooled loan financing undertaken by the Borough through the Monmouth County Improvement Authority.

G. In the event that a bond sale is held but all bids are rejected or the sale is cancelled, or this Agreement is terminated prior to the sale of bonds, the fee to be charged shall be a reasonable one, based on the services performed.

H. Customary at-cost disbursements shall be added to the fees referred to in this Agreement. These may include photocopying, express or overnight delivery charges and postage costs, newspaper publication costs and the costs of printing official statements, travel expenses, telecommunications, filing fees, book binding, messenger service or other costs advanced on behalf of the Borough.

I. This Agreement shall be in full force and effect until such time as either party gives written notice to the other of termination.

4. Bond Counsel and the Borough hereby incorporate into this contract the mandatory language of Subsection 3.4(a) and the mandatory language of Section 5.3 of the Regulations promulgated by the Treasurer of the State of New Jersey pursuant to P.L. 1975, c. 127, as amended and supplemented from time to time, and Bond Counsel agrees to comply fully with the terms, the provisions and the conditions of Subsection 3.4(a) and of Section 5.3, provided that Subsection 3.4(a) shall be applied subject to the terms of Subsection 3.4(d) of the Regulations.

IN WITNESS WHEREOF, the BOROUGH OF ROSELLE PARK has caused this Agreement to be duly executed by its proper officers and has caused its corporate seal to be hereto affixed, and Bond Counsel has caused this Agreement to be duly executed by the proper party as of the day and year first above written.

BOROUGH OF ROSELLE PARK

ATTEST:

BY: _____

Authorized Officer

Borough Clerk

WILENTZ, GOLDMAN & SPITZER, P.A.

BY: _____
LISA A. GORAB, ESQ.
SHAREHOLDER

(REVISED 4/10)

MANDATORY EQUAL EMPLOYMENT OPPORTUNITY LANGUAGE
N.J.S.A. 10:5-31 et seq. (P.L.1975, c.127)
N.J.A.C. 17:27 et seq.

GOODS, GENERAL SERVICES, AND PROFESSIONAL SERVICES CONTRACTS

During the performance of this contract, the contractor agrees as follows:

The contractor or subcontractor, where applicable, will not discriminate against any employee or applicant for employment because of age, race, creed, color, national origin, ancestry, marital status, affectional or sexual orientation, gender identity or expression, disability, nationality or sex. Except with respect to affectional or sexual orientation and gender identity or expression, the contractor will ensure that equal employment opportunity is afforded to such applicants in recruitment and employment, and that employees are treated during employment, without regard to their age, race, creed, color, national origin, ancestry, marital status, affectional or sexual orientation, gender identity or expression, disability, nationality or sex. Such equal employment opportunity shall include, but not be limited to the following: employment, upgrading, demotion, or transfer; recruitment or recruitment advertising; layoff or termination; rates of pay or other forms of compensation; and selection for training, including apprenticeship. The contractor agrees to post in conspicuous places, available to employees and applicants for employment, notices to be provided by the Public Agency Compliance Officer setting forth provisions of this nondiscrimination clause.

The contractor or subcontractor, where applicable will, in all solicitations or advertisements for employees placed by or on behalf of the contractor, state that all qualified applicants will receive consideration for employment without regard to age, race, creed, color, national origin, ancestry, marital status, affectional or sexual orientation, gender identity or expression, disability, nationality or sex.

The contractor or subcontractor will send to each labor union, with which it has a collective bargaining agreement, a notice, to be provided by the agency contracting officer, advising the labor union of the contractor's commitments under this chapter and shall post copies of the notice in conspicuous places available to employees and applicants for employment.

The contractor or subcontractor, where applicable, agrees to comply with any regulations promulgated by the Treasurer pursuant to N.J.S.A. 10:5-31 et seq., as amended and supplemented from time to time and the Americans with Disabilities Act.

The contractor or subcontractor agrees to make good faith efforts to meet targeted county employment goals established in accordance with N.J.A.C. 17:27-5.2.

The contractor or subcontractor agrees to inform in writing its appropriate recruitment agencies including, but not limited to, employment agencies, placement bureaus, colleges, universities, and labor unions, that it does not discriminate on the basis of age, race, creed, color, national origin, ancestry, marital status, affectional or sexual orientation, gender identity or expression, disability, nationality or sex, and that it will discontinue the use of any recruitment agency which engages in direct or indirect discriminatory practices.

The contractor or subcontractor agrees to revise any of its testing procedures, if necessary, to assure that all personnel testing conforms with the principles of job related testing, as established by the statutes and court decisions of the State of New Jersey and as established by applicable Federal law and applicable Federal court decisions.

In conforming with the targeted employment goals, the contractor or subcontractor agrees to review all procedures relating to transfer, upgrading, downgrading and layoff to ensure that all such actions are taken without regard to age, race, creed, color, national origin, ancestry, marital status, affectional or sexual orientation, gender identity or expression, disability, nationality or sex, consistent with the statutes and court decisions of the State of New Jersey, and applicable Federal law and applicable Federal court decisions.

The contractor shall submit to the public agency, after notification of award but prior to execution of a goods and services contract, one of the following three documents:

Letter of Federal Affirmative Action Plan Approval;

Certificate of Employee Information Report; or

Employee Information Report Form AA-302 (electronically provided by the Division and distributed to the public agency through the Division's website at: <http://www.state.nj.us/treasury/contract/compliance>).

The contractor and its subcontractors shall furnish such reports or other documents to the Division of Purchase & Property, CCAU, EEO Monitoring Program as may be requested by the office from time to time in order to carry out the purposes of these regulations, and public agencies shall furnish such information as may be requested by the Division of Purchase & Property, CCAU, EEO Monitoring Program for conducting a compliance investigation pursuant to N.J.A.C. 17:27-1.1 et seq.

EXHIBIT B
ATTORNEY BIOGRAPHIES

WILENTZ

—ATTORNEYS AT LAW—

Lisa A. Gorab

Shareholder

T: 732.855.6459

F: 732.726.6580

lgorab@wilentz.com



Practice

Public Finance

Education

Seton Hall University School of Law, J.D., 1989

Lehigh University, B.S., 1983

Admissions

New Jersey, 1989

New York, 1991

Lisa A. Gorab chairs the Public Finance practice at Wilentz, Goldman & Spitzer, P.A., is a member of the firm's Management Committee and serves as the firm's Assistant Managing Shareholder. Ms. Gorab has been a shareholder at Wilentz since 1997.

Ms. Gorab is a seasoned public finance lawyer known throughout New Jersey for her ability to structure and implement a full range of tax-exempt and taxable financing transactions for the issuance of: municipal debt obligations, including general obligation notes and bonds; school bonds and lease transactions; revenue bonds for publicly owned utilities and other facilities, including water, sewer, solid waste disposal, resources recovery, pollution control and parking facilities; economic development bonds; health and university facility bonds and other 501(c)(3) corporation bonds and renewable energy financings and related requirements. As bond counsel to dozens of government agencies and authorities, municipalities, counties, improvement authorities and school districts, Ms. Gorab provides advice and representation in connection with all aspects of their capital financing and related governmental requirements. She has played a key role in financings that have funded a variety of development and redevelopment improvement projects throughout the State of New Jersey. In particular, Ms. Gorab has extensive experience in the following areas:

Redevelopment Finance

Large-scale redevelopment projects include public/private partnerships and water privatizations. Ms. Gorab and the Public Finance team have participated in both competitively bid and negotiated transactions as bond counsel, working closely with Wilentz public utilities and redevelopment attorneys to provide the most comprehensive services.

School and Construction Finance

Keeping abreast with education law provisions and underlying regulations

pertaining to school facilities construction programs, Ms. Gorab and the Public Finance team regularly guide school boards through voter education processes to promote passage of referendums and ensure compliance with state law as well as coordination with municipal officials. Through the issuance of school bonds, she also helped schools undertake needed improvements that provided a better learning environment for New Jersey students.

Energy Improvement Finance

Well versed in the provisions of the law surrounding financing alternatives, Ms. Gorab and the Public Finance team have been instrumental in structuring solar projects that have saved school districts hundreds of millions in energy costs through the installation of solar panels. In 2017, they guided the Middletown Board of Education through performance financing that will fund installation of solar panels on 17 of its school facilities, saving the school district an estimated \$6 million in energy costs over the next 15 years. The team also served as bond counsel in the first ever “Clean Renewable Energy Bond” (CREB) financing in New Jersey.

Ms. Gorab is the firm’s first female, permanent member of the firm’s Management Committee, and serves as the firm’s treasurer. She is also a member of the firm’s Hiring Committee and the Professional Evaluation Committee and co-chairs the Diversity Committee. In November 2017, Governor-elect Philip D. Murphy named her as member of his administration’s transition team, on the Law and Justice committee. In that capacity, Ms. Gorab advised Governor-elect Murphy regarding policies for promoting pay equality for women as the new administration was preparing to take office in 2018. Ms. Gorab resides in Westfield, NJ.

Before joining Wilentz and while enrolled as a full-time law student, Ms. Gorab was assistant vice president of commercial lending at United Jersey Bank. In that capacity, she provided credit facilities to companies and individuals that ignited the spark of redevelopment and the sweeping resurgence of Hoboken and Jersey City in the late 1980s through the early 1990s.

Ms. Gorab wrote *Bankruptcy In Bridgeport: Could It Happen To You?* and has lectured extensively in the area of public school facilities financing and the financing of renewable energy projects.

WILENTZ

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John T. Kelly

Shareholder

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Practice

Public Finance

Education

Seton Hall University School of Law, J.D., 1982

Pennsylvania State University, B.A., 1978

Admissions

New York, 1983

New Jersey, 1982

U.S. District Court for the District of New Jersey, 1982

John T. Kelly, a shareholder of Wilentz, Goldman & Spitzer, P.A., has concentrated his practice in public and corporate finance transactions since he began practicing law in 1982. A seasoned transactions-focused lawyer, Mr. Kelly has participated in more than 500 financings completed by numerous cities, counties, agencies, authorities and other political subdivisions in the State of New Jersey and elsewhere throughout the nation.

Mr. Kelly has served as bond counsel, underwriters' counsel, disclosure counsel, general counsel and trustee's counsel on virtually every type of tax-exempt and taxable financing completed in the public finance market, including numerous forms of revenue bonds and lease/lease-purchase financings, variable rate demand bonds, auction rate securities, commercial paper programs, general obligation bonds, tax and revenue anticipation notes, pooled loan transactions and asset-backed securitization financings. He has extensive experience representing governmental and related entities in connection with interest rate swap agreements, call rights and other derivative financial instruments.

Mr. Kelly has participated in financings that have funded a wide variety of projects and facilities, including highway, bridge, tunnel, commuter rail, subway and other transportation projects and facilities, educational and student housing facilities, hospitals and other health care related facilities, electrical power generation and transmission facilities, solid waste and resource recovery facilities, co-generation and renewable energy facilities, water and wastewater treatment facilities, hotels and convention centers and various economic development and redevelopment projects.

Over the past two decades, Mr. Kelly has served as bond counsel or underwriters' counsel on multiple financings completed by the State of New Jersey and numerous State authorities and agencies, including the New Jersey Turnpike Authority, the New Jersey Health Care Facilities Financing Authority, the New Jersey Transportation Trust Fund Authority, the New Jersey Economic Development Authority, the New Jersey Educational Facilities Authority, the New Jersey Housing and Mortgage

Finance Agency, the New Jersey Building Authority, the New Jersey Water Supply Authority, New Jersey Transit Corporation, the South Jersey Transportation Authority, the Passaic Valley Sewerage Commission and the South Jersey Port Corporation.

Mr. Kelly's corporate finance experience also includes serving as counsel to issuers and underwriters/placement agents in connection with the public offering and/or private placement of various securities issued by private corporations, partnerships, limited liability companies and other entities, including providing advice and guidance with respect to compliance with all federal and state securities laws and the rules and regulations of the Securities and Exchange Commission applicable thereto.

Mr. Kelly has been a speaker at numerous seminars relating to public finance issues, and serves as a panelist at the National Association of Bond Attorneys' Workshop and the New Jersey Institute for Continuing Legal Education.

Everett M. Johnson

Shareholder

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Practice

Public Finance

Education

Rutgers Law School - Newark, J.D.,
2001

Seton Hall University, M.S.,
Taxation, 1995

Rutgers University, B.S.,
Accounting and Africana Studies,
1994

Admission

New Jersey, 2001

Memberships

National Association for the
Advancement of Colored People
(NAACP)

Leadership Newark

Garden State Bar Association

New Jersey State Bar Association

Essex County Bar Association

Middlesex County Bar Association

Everett M. Johnson is a shareholder at Wilentz, Goldman & Spitzer, P.A. and a member of the firm's Management Committee. Mr. Johnson has concentrated his practice in the area of public finance since he began practicing law in 2001.

Mr. Johnson has extensive experience in the issuance of competitive and negotiated tax-exempt and taxable obligations, including general obligation bonds and notes, revenue bonds, variable rate demand bonds, auction rate securities, lease-purchase financings, tax and revenue anticipation notes, tax appeal refunding notes, emergency notes, special emergency notes, and pooled loan transactions.

Mr. Johnson represents numerous public entities throughout the State of New Jersey in the issuance of tax-exempt and taxable obligations, including the Housing Authority of the City of Newark, the Parking Authority of the City of Newark, the Passaic County Improvement Authority, the Middlesex County Improvement Authority, the New Brunswick Parking Authority, the City of East Orange, the City of Trenton, the City of Plainfield, the City of Orange Township, the Borough of Red Bank, the Township of Monroe, the Township of Franklin (Somerset County), the Township of Hillside, the Borough of North Plainfield and various other municipalities, authorities and boards of education throughout the State of New Jersey. Mr. Johnson has also represented the State of New Jersey as Bond Counsel on various bond issues, including the conversion of Auction Rate Bonds to Fixed Rate Bonds for its Business Employment Incentive Program. Additionally, Mr. Johnson has served as Special Tax Counsel to the Newark Downtown Core Redevelopment Corporation. Mr. Johnson has represented various investment banks as underwriter's counsel or placement counsel, including Wachovia Bank, National Association, Loop Capital Markets, LLC, Siebert, Brandford Shank & Company, LLC, and Powell Capital Markets, LLC. Mr. Johnson also serves as redevelopment counsel to the Township of Hillside and the Franklin Township Redevelopment Agency.

Mr. Johnson is also a Certified Public Accountant. Prior to attending law school, he worked as a tax senior for Arthur Andersen, L.L.P. where he

provided tax preparation services and tax planning to high net-worth individuals, corporations, partnerships, and limited liability companies.

In June of 2003, Mr. Johnson was appointed by Governor James E. McGreevey to serve as a Commissioner on the Essex County Board of Taxation, where he served as the President of the Essex County Board of Taxation from May 2006 to May 2008. Mr. Johnson has subsequently been reappointed to the Essex County Board of Taxation by both Governor Jon Corzine and Governor Christopher Christie. In September of 2004, Mr. Johnson completed the Leadership Newark Fellowship Program, which has the primary purpose of developing leaders in the City of Newark and the surrounding communities. Mr. Johnson currently sits on the Board of Greater Oaks Legacy Charter School, Independence: A Family of Services, Inc., and United Community Corporation. He is also a founding member and the Chairman of Black Americans Lobbying for Leadership of Tomorrow, a political action committee created for the purpose of supporting elected officials and candidates whose policies and positions benefit, serve and empower people of African descent.

Mr. Johnson has served as a speaker relating to public finance issues at the New Jersey Institute for Continuing Legal Education.

Mr. Johnson was selected for inclusion in *New Jersey Law Journal's* "40 Under 40" list and New Jersey *Super Lawyers*. He was awarded the Leadership Newark's Outstanding Corporate Partner Award, the Robert Lee Carter Legacy Award from the NJ State Conference of the NAACP, the ScoutReach "Good Scout" Award from the Northern New Jersey Council of the Boy Scouts of America, and recognized for his contributions to the economic development of the City of Newark by the Brick City Development Corporation.

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Adam T. Tamzoke

Associate

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Practice

Public Finance

Adam T. Tamzoke is an associate on the Public Finance team at Wilentz, Goldman & Spitzer, P.A. His practice focuses on the representation of state and local government authorities, municipalities and agencies in public finance transactions.

Education

Indiana University Maurer School of Law, J.D., 2015

Indiana University School of Public and Environmental Affairs, M.P.A., Public Finance, 2015

Rutgers University - New Brunswick, B.A., 2008

Mr. Tamzoke has served as bond counsel in tax-exempt and taxable financings completed in the public market, including current/advanced refunding deals relating to capital, working capital, school, public housing, infrastructure, utility, and redevelopment bonds and notes, on both a competitive and negotiated basis. His experience also includes structuring, negotiating, managing and documenting complex transactions from start to finish.

Admission

New Jersey, 2016

Prior to entering private practice, Mr. Tamzoke clerked for the Honorable Ann G. McCormick at the New Jersey Superior Court, Chancery Division, Middlesex County Vicinage, where he advised the judge on a variety of chancery matters and foreclosure dates.

Memberships

National Association of Bond Lawyers, Securities Law Committee and Tax Law Committee
American Bar Association
New Jersey State Bar Association
Middlesex County Bar Association
Circassian Education Foundation, Executive Board

Mr. Tamzoke earned his law degree at Indiana University Maurer School of Law and a Master of Public Affairs from Indiana University School of Public and Environmental Affairs, where he concentrated in public finance. During his graduate studies, Mr. Tamzoke was awarded the Frederic L. Ballard, Jr. Memorial Scholarship by the National Association of Bond Lawyers. He completed internship positions at the New Jersey Attorney General's Office, where he was assigned to the Treasury section and gained knowledge of public finance, tax, and real estate law. He also completed internship positions at the New Jersey Governor's Office, where he worked with lawyers in the Governor's Authorities Unit, and at the New Jersey Healthcare Facilities Finance Authority, where he assisted project managers in informing board members as to the details of various bond deals.

EXHIBIT C

**PUBLIC FINANCE EXPERIENCE
(LIST OF TRANSACTIONS FOR THE YEARS 2016 and 2017)**

2016 PUBLIC FINANCE TRANSACTION LIST

Closing Date	Client	County	Purchaser / Underwriter	Principal	Bond Type	Rating Agency / Rating	Insurer	Entity
1/7/2016	Califon	Hunterdon	New Jersey Environmental Infrastructure Trust (NJEIT)	\$ 1,358,598	Construction Loan Note			Municipality
1/11/2016	Califon	Hunterdon	Amboy Bank	\$ 836,250	Bond Anticipation Note			Municipality
1/20/2016	Pemberton	Burlington	Roosevelt & Cross, Inc & Associates	\$ 950,000	Bond Anticipation Note			Municipality
1/20/2016	Spotswood BOE	Middlesex	Janney Montgomery Scott, LLC	\$ 8,223,000	School Bonds, Series 2016	Standard & Poor's "A+"; Standard & Poor's "AA" (w/Assured Guaranty insurance)	Assured Guaranty Municipal Corp	BOE
1/21/2016	Hackensack	Bergen	TD Bank, N.A.	\$ 7,625,000	General Improvement Refunding Bonds, Series 2016			Municipality
1/25/2016	Lacey BOE	Ocean	RBC Capital Markets, LLC	\$ 16,090,000	Refunding School Bonds, Series 2016	Standard & Poor's "A" (underlying), Standard & Poor's "A" (School Bond Reserve Act)	Build America Mutual Assurance Company	BOE
1/26/2016	Clinton	Hunterdon	Oppenheimer & Co., Inc.	\$ 6,686,000	Bond Anticipation Note			Municipality
1/27/2016	Union BOE	Hunterdon	Roosevelt & Cross, Inc & Associates	\$ 8,105,000	Refunding School Bonds, Series 2016	Standard & Poor's "AA" (underlying), Standard & Poor's "A" (School Bond Reserve Act)		BOE
1/28/2016	Lake Como	Monmouth	United States Department of Agriculture	\$ 1,963,000	General Obligation Bond			Municipality
1/29/2016	Tenafly BOE	Bergen	TD Bank, N.A.	\$ 7,090,000	Refunding School Bonds, Series 2016			BOE
2/2/2016	NJ Turnpike Authority	Middlesex	Goldman, Sachs & Co.	\$ 149,995,000	Turnpike Revenue Bonds, Series 2016A	Standard & Poor's "A+", Moody's "A3" & Fitch "A"		State Authority
2/4/2016	Neptune	Monmouth	Janney Montgomery Scott, LLC	\$ 597,900	Bond Anticipation Note			Municipality
2/10/2016	Union	Union	TD Bank, N.A.	\$ 5,035,000	Bond Anticipation Note			Municipality
2/10/2016	Union	Union	TD Bank, N.A.	\$ 2,000,000	Special Emergency Note			Municipality
2/10/2016	Lake Como	Monmouth	PNC Bank	\$ 427,625	Bond Anticipation Note			Municipality
2/10/2016	Somerset Hills Regional School District	Somerset	Roosevelt & Cross, Inc & Associates	\$ 5,829,000	School Bonds, Series 2016	Moody's "Aa1" (underlying), Moody's "A2" (New Jersey School Bond Reserve Act)		BOE
2/10/2016	Monroe	Middlesex	NW Capital Markets, Inc.	\$ 4,750,000	General Obligation Water-Sewer Utility Refunding Bonds, Series 2016	Standard & Poor's "AA+"		Municipality
2/11/2016	Allamuchy BOE	Warren	RBC Capital Markets, LLC	\$ 7,840,000	Refunding School Bonds, Series 2016	Standard & Poor's "AA-" (underlying), Standard & Poor's "A" (New Jersey School Bond Reserve Act)		BOE

2016 PUBLIC FINANCE TRANSACTION LIST

Closing Date	Client	County	Purchaser / Underwriter	Principal	Bond Type	Rating Agency / Rating	Insurer	Entity
2/16/2016	Montville BOE	Morris	RBC Capital Markets, LLC	\$ 5,200,000	Refunding School Bonds, Series 2016	Standard & Poor's "AA"(underlying), Standard & Poor's "A" (New Jersey School Bond Reserve Act)		BOE
2/16/2016	Freehold Twp BOE	Monmouth	Raymond James & Associates	\$ 23,775,000	Refunding School Bonds, Series 2016	Moody's "Aa2"		BOE
2/17/2016	Caldwell-West Caldwell School District	Essex	Janney Montgomery Scott, LLC	\$ 7,350,000	Refunding School Bonds, Series 2016	Standard & Poor's "AA"(underlying), Standard & Poor's "A" (New Jersey School Bond Reserve Act)		BOE
2/17/2016	Avon-by-the-Sea	Monmouth	Wells Fargo Bank, N.A.	\$ 264,500	Bond Anticipation Note			Municipality
2/24/2016	New Brunswick Parking Authority	Middlesex	Citigroup Global Markets Inc.	\$ 22,405,000	Transit Village - City Guaranteed Parking Revenue and Refunding Bonds, Series 2016	Standard & Poor's "A+"to all Bonds, "AA" to Insured Bonds (only certain maturities insured by BAM)Standard & Poor's "A" (New Jersey School Bond Reserve Act)	Build America Mutual Assurance Company (2018 through 2036 ONLY ("insured bonds") 2016-2017 NOT insured	Local Authority
3/3/2016	Sayreville BOE	Middlesex	Roosevelt & Cross, Inc & Associates	\$ 6,640,000	Lease Purchase	Moody's "Aa3" (underlying); "A2" (negative outlook) - New Jersey School Bond Reserve Act		BOE
3/4/2016	Maywood BOE	Bergen	TD Equipment Finance	\$ 2,374,921	Lease Purchase			BOE
3/10/2016	Bloomington	Passaic	TD Bank, N.A.	\$ 6,848,265	Bond Anticipation Note			Municipality
3/15/2016	Watchung Hills Regional High School District	Somerset	TD Bank, N.A.	\$ 1,970,000	Refunding School Bonds, Series 2016			BOE
3/15/2016	Atlantic Highlands	Monmouth	Investor's Bank	\$ 5,788,000	Bond Anticipation Note			Municipality
3/16/2016	NJHCCFA	Mercer	TD Bank, N.A.	\$ 129,602,500	Meridian Health System Obligated Group Issue, Refunding Bonds, Series 2016A			State

2016 PUBLIC FINANCE TRANSACTION LIST

Closing Date	Client	County	Purchaser / Underwriter	Principal	Bond Type	Rating Agency / Rating	Insurer	Entity
3/17/2016	Middlesex County Utilities Authority (MCUA)	Middlesex	New Jersey Environmental Infrastructure Trust (NJEIT)	\$ 10,000,000	Construction Loan Note			Local Authority
3/17/2016	Brick	Ocean	RBC Capital Markets, LLC	\$ 23,430,000	General Obligation Refunding Bonds, Series 2016	Moody's "Aa2"		Municipality
3/18/2016	Oradell BOE	Bergen	TD Equipment Finance	\$ 1,946,368	Lease Purchase			BOE
3/22/2016	Readington BOE	Hunterdon	Investor's Bank	\$ 990,000	School Bonds, Series 2016A			BOE
3/24/2016	Neptune	Monmouth	The Bank of New York Mellon Trust Company, N.A.	\$ 2,785,000	General Obligation Refunding Bonds, Series 2016			Municipality
3/29/2016	East Orange	Essex	Jefferies LLC	\$ 13,059,500	General Obligation Notes consisting of \$10,554,500 Bond Anticipation Notes, Series 2016A and \$2,505,000 Tax Appeal Refunding Notes, Series 2016B	Standard & Poor's "SP-1"		Municipality
3/30/2016	Flemington	Hunterdon	Openheimer & Co., Inc.	\$ 4,059,784	Bond Anticipation Note			Municipality
4/5/2016	Greenwich BOE	Warren	Webster Bank	\$ 2,510,000	Refunding School Bonds, Series 2016			BOE
4/5/2016	Neptune	Monmouth	Two River Community Bank	\$ 400,000	Special Emergency Note			Municipality
4/7/2016	Westwood Regional School District	Bergen	RBC Capital Markets, LLC	\$ 11,125,000	Refunding School Bonds, Series 2016	Standard & Poor's "AA"(underlying), Standard & Poor's "A" (New Jersey School Bond Reserve Act)		BOE
4/12/2016	Phillipsburg	Warren	Amboy Bank	\$ 2,000,000	Bond Anticipation Note			Municipality
4/14/2016	Middlesex County	Middlesex	Citigroup Global Markets Inc.	\$ 28,070,000	General Obligation Refunding Bonds, Series 2016 consisting of: \$16,980,000 General Improvement Refunding Bonds, Series 2016, \$585,000 Qualified 501 (c)(3) General Improvement Refunding Bonds, Series 2016, \$4,050,000 Redevelopment General Improvement Refunding Bonds, Series 2016 and \$6,455,000 County College Refunding Bonds, Series 2016 (County College Bond Act, 1971 NJ Laws c.12, as amended)	Standard & Poor's "AAA"		County
4/20/2016	Hackettstown BOE	Warren	TD Bank, N.A.	\$ 1,830,000	Refunding School Bonds, Private Placement			BOE

2016 PUBLIC FINANCE TRANSACTION LIST

Closing Date	Client	County	Purchaser / Underwriter	Principal	Bond Type	Rating Agency / Rating	Insurer	Entity
4/20/2016	Old Bridge BOE	Middlesex	Roosevelt & Cross, Inc & Associates	\$ 32,215,000	Refunding School Bonds, Series 2016	Standard & Poor's "AA-" (underlying), Standard & Poor's "A" (New Jersey School Bond Reserve Act)		BOE
4/20/2016	Hackettstown BOE	Warren	TD Bank, N.A.	\$ 1,830,000	Refunding School Bonds, Series 2016			BOE
4/21/2016	Highland Park	Middlesex	TD Securities (USA) LLC	\$ 3,553,000	Bond Anticipation Note			Municipality
4/21/2016	Hackensack	Bergen	TD Bank, N.A.	\$ 4,937,133	Bond Anticipation Note			Municipality
4/21/2016	North Haledon	Passaic	Lakeland Bank	\$ 950,000	Bond Anticipation Note		Build America Mutual Assurance Company (2019 through 2032 ONLY ("insured bonds"))	Municipality
4/21/2016	Newton BOE	Sussex	Roosevelt & Cross, Inc & Associates	\$ 6,535,000	Refunding School Bonds, Series 2016	Standard & Poor's "A+" (stable outlook), underlying "A" (negative outlook) (New Jersey School Bond Reserve Act) BAM Insured "AA" (stable outlook)		BOE
4/22/2016	Spotswood BOE	Middlesex	US Bancorp Government Leasing	\$ 334,905	Lease Purchase			BOE
4/27/2016	Teaneck BOE	Bergen	Roosevelt & Cross, Inc & Associates	\$ 7,615,000	Lease Purchase	Standard & Poor's "AA" (stable outlook), underlying "A" (negative outlook), Moody's "Aa3" (2016-2018 ONLY)(New Jersey School Bond Reserve Act) BAM Insured - "A2" (stable outlook)	Build America Mutual Assurance Company (2019 through 2022 ONLY ("insured bonds"))	BOE
5/3/2016	Somerville BOE	Somerset	Janney Montgomery Scott, LLC	\$ 9,265,000	Refunding School Bonds, Series 2016	Moody's "Aa3" (underlying); "A2" (negative outlook) - New Jersey School Bond Reserve Act		BOE
5/3/2016	Rochelle Park BOE	Bergen	US Bancorp Government Leasing	\$ 230,000	Lease Purchase			BOE

2016 PUBLIC FINANCE TRANSACTION LIST

Closing Date	Client	County	Purchaser / Underwriter	Principal	Bond Type	Rating Agency / Rating	Insurer	Entity
5/4/2016	Branchburg BOE	Somerset	RBC Capital Markets, LLC	\$ 15,490,000	Refunding School Bonds, Series 2016	Standard & Poor's "AA-" (underlying), Standard & Poor's "A-" (Negative Outlook) New Jersey School Bond Reserve Act		BOE
5/5/2016	Avon-by-the-Sea	Monmouth	Investor's Bank	\$ 1,140,000	Bond Anticipation Note			Municipality
5/5/2016	Clifton	Passaic	TD Bank, N.A.	\$ 3,165,000	General Obligation Refunding Bonds, Series 2016			Municipality
5/10/2016	Califon	Hunterdon	Amboy Bank	\$ 120,000	Bond Anticipation Note			Municipality
5/11/2016	Watchung Hills Regional High School District	Somerset	TD Bank, N.A.	\$ 941,000	School Bonds, Series 2016			BOE
5/18/2016	Hammononton	Atlantic	RBC Capital Markets, LLC	\$ 16,630,000	General Obligation Refunding Bonds	Standard & Poor's "A+" "AA" insured	Assured Guaranty Municipal Corp	
5/26/2016	Union	Union	TD Bank, N.A.	\$ 10,671,305	Bond Anticipation Note			Municipality
5/26/2016	Union	Hunterdon	Roosevelt & Cross, Inc & Associates	\$ 1,597,000	General Obligation Bonds, Series 2016	Standard & Poor's "AA+" (underlying)(stable outlook)		Municipality
5/26/2016	Califon	Hunterdon	New Jersey Environmental Infrastructure Trust (NJEIT)	\$ 1,343,949	General Obligation Bonds, Series 2016			Municipality
6/2/2016	Clinton	Hunterdon	Jefferies LLC	\$ 2,909,000	Bond Anticipation Note			Municipality
6/13/2016	Frelinghuysen	Warren	Lakeland Bank	\$ 1,625,331	Bond Anticipation Notes			Municipality
6/16/2016	Middlesex County	Middlesex	Robert W. Baird & Co Inc (Bonds) JP Morgan Securities LLC (BAN)	\$ 82,000,000	\$48,000,000 General Obligation Bonds, Series 2016 consisting of: (i) \$33,900,000 General Improvement Bonds, Series 2016, (ii) \$6,100,000 County Vocational-Technical Schools Bonds, Series 2016 (new Jersey Bond Reserve Act, 1980 N.J. Laws c.72, as amended), (iii) \$5,000,000 County College Bonds, Series 2016, and (iv) \$3,000,000 County College Bonds, Series 2016 (County College Bond Act, 1971 N.J. Laws c.12, as amended) AND \$34,000,000 Bond Anticipation Notes	Standard & Poor's "AAA" (Bonds only)		County
6/17/2016	Trenton	Mercer	Bank of America	\$ 35,000,500	General Obligation Notes, Series 2016A			Municipality
6/28/2016	Lakehurst BOE	Ocean	Amboy Bank	\$ 338,230	Grant Anticipation Notes			BOE
6/29/2016	Middlesex County Utilities Authority (MCUA)	Middlesex	New Jersey Environmental Infrastructure Trust (NJEIT)	\$ 35,208,623	Construction Loan Note			Local Authority

2016 PUBLIC FINANCE TRANSACTION LIST

Closing Date	Client	County	Purchaser / Underwriter	Principal	Bond Type	Rating Agency / Rating	Insurer	Entity
6/29/2016	East Orange	Essex	New Jersey Environmental Infrastructure Trust (NJEIT)	\$ 9,727,403	Construction Loan Note			Municipality
6/30/2016	NJHCFFA	Mercer	J.P. Morgan Securities LLC	\$ 177,765,000	Inspira Health Obligated Group Issue Refunding Bonds, Series 2016A	Moody's "A2"; Fitch "A"		State Authority
7/5/2016	Avon-by-the-Sea	Monmouth	Wells Fargo Trust A/C Two Rivers Water Reclamation Authority	\$ 2,017,800	Bond Anticipation Note			Municipality
7/6/2016	Newark Housing Authority	Essex	Morgan Stanley & Co., LLC	\$ 55,095,000	City-Secured Police Facility Revenue Refunding Bonds (South Ward Police Facility), Series 2016	Standard & Poor's "AA" (stable outlook), based on AGM Insurance, Moody's "Baa3" negative outlook (underlying rating)	Assured Guaranty Municipal Corp	Local Authority
7/7/2016	Readington BOE	Hunterdon	Investor's Bank	\$ 790,000	School Bonds, Series 2016B			BOE
7/12/2016	NJHCFFA	Mercer	Siemens Public Inc.	\$ 54,425,000	Holy Name Medical Center Obligated Group Issue Refunding Bonds, Series 2016A & B			State Authority
7/26/2016	Hillsborough BOE	Somerset	Roosevelt & Cross, Inc & Associates	\$ 1,932,000	Temporary Notes			BOE
7/27/2016	Passaic Valley Sewerage Commissioners	Essex	JP Morgan Securities LLC	\$ 74,795,000	Refunding Bonds Series H	Moody's "A3"	Assured Guaranty Municipal Corp	Local Authority
7/27/2016	Passaic Valley Sewerage Commissioners	Essex	Raymond James & Associates	\$ 30,540,000	Refunding Bonds Series I	Moody's "A3"	Assured Guaranty Municipal Corp	Local Authority
8/2/2016	North Valley Regional HSD	Bergen	Citigroup Global Markets Inc.	\$ 11,707,000	School Bonds, Series 2016	Standard & Poor's "AA+" (underlying), Standard & Poor's "A" (Negative Outlook) New Jersey School Bond Reserve Act		BOE
8/4/2016	North Haledon	Passaic	Valley National Bank	\$ 950,000	Bond Anticipation Notes			Municipality
8/4/2016	Monroe	Middlesex	TD Securities (USA) LLC	\$ 22,528,000	Bond Anticipation Notes consisting of (i) \$16,600,000 General Improvement Bond Anticipation Notes and (ii) \$5,928,000 Water-Sewer Utility Bond Anticipation Notes			Municipality
8/16/2016	Phillipsburg	Warren	Oppenheimer & Co., Inc.	\$ 2,284,900	Bond Anticipation Notes			Municipality
8/18/2016	Union	Hunterdon	TD Bank, N.A.	\$ 3,445,000	General Obligation Refunding Bonds, Series 2016			Municipality

2016 PUBLIC FINANCE TRANSACTION LIST

Closing Date	Client	County	Purchaser / Underwriter	Principal	Bond Type	Rating Agency / Rating	Insurer	Entity
8/18/2016	East Orange	Essex	Oppenheimer & Co., Inc.	\$ 7,321,991	General Obligation Notes consisting of \$547,500 Tax Appeal Refunding Notes, Series 2016C and \$6,774,491 Bond Anticipation Notes, Series 2016D	Standard & Poor's "SP1"		Municipality
8/25/2016	Union	Union	Roosevelt & Cross, Inc & Associates	\$ 1,000,000	Special Emergency Notes			Municipality
8/31/2016	Plainfield	Union	Jefferies LLC	\$ 21,971,000	Bond Anticipation Notes			Municipality
9/7/2016	Neptune	Monmouth	Oppenheimer & Co., Inc.	\$ 2,412,600	Bond Anticipation Notes			Municipality
9/14/2016	East Orange	Essex	Oppenheimer & Co., Inc.	\$ 2,500,000	Emergency Notes			Municipality
9/21/2016	Alexandria	Hunterdon	Roosevelt & Cross, Inc & Associates	\$ 1,935,000	Bond Anticipation Notes			Municipality
9/21/2016	New Brunswick Parking Authority	Middlesex	Citigroup Global Markets Inc. & NW Capital Markets, Inc.	\$ 27,655,000	City Guaranteed Parking Revenue Refunding Bonds, Series 2016B	Standard & Poor's "AA" (based on AGM, "A+" (underlying)	Assured Guaranty Municipal Corp	Local Authority
9/22/2016	Lacey BOE	Ocean	Raymond James & Associates	\$ 11,595,000	Refunding School Bonds, Series 2016A	Standard & Poor's "A" (underlying), "AA" (BAM insurance), "A" (stable outlook) School Bond Reserve Act	Build America Mutual Assurance Company	BOE
9/27/2016	Alexandria	Hunterdon	Roosevelt & Cross, Inc & Associates	\$ 2,865,000	General Obligation Refunding Bonds, Series 2016	Standard & Poor's Global Ratings "AA"		Municipality
9/29/2016	Lebanon	Hunterdon	Roosevelt & Cross, Inc & Associates	\$ 1,341,250	Bond Anticipation Notes			Municipality
9/29/2016	Middlesex County Improvement Authority	Middlesex	NW Capital Markets, Inc.	\$ 7,075,000	County-Guaranteed Capital Equipment and Improvement Revenue Bonds, Series 2016	Standard & Poor's Global Ratings "AAA"		Local Authority
9/29/2016	Clifton	Passaic	Hackensack University Medical Center	\$ 1,000,000	Redevelopment Area Bond, Series 2016 (Hoffman LaRoche Project)			Municipality
10/5/2016	NJHCFFA	Mercer	Merrill, Lynch, Pierce, Fenner & Smith Inc.	\$ 15,000,000	Refunding and Revenue Bonds, Series 2016A	Standard & Poor's "BBB" (positive, Moody's "Baa2" (stable)		State Authority
10/5/2016	Atlantic Highlands	Monmouth	Monmouth County Improvement Authority	\$ 5,900,000	General Obligation Refunding Bonds, Series 2016 Consisting of: \$5,495,000 General Improvement Refunding Bonds, Series 2016 and \$405,000 Sewer Utility Refunding Bonds, Series 2016 - 2016 Pooled Government Refunding Loan			Municipality
10/6/2016	Warren Hills BOE	Warren	US Bancorp Government Leasing	\$ 707,884	Lease Purchase			BOE

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Closing Date	Client	County	Purchaser / Underwriter	Principal	Bond Type	Rating Agency / Rating	Insurer	Entity
10/11/2016	Clifton	Passaic	Fidelity Capital Markets	\$ 12,606,000	General Obligation Bonds consisting of \$4,756,000 General Improvement Bonds, Series 2016 and \$7,850,000 Sewer Utility Bonds, Series 2016	Standard & Poor's Global Ratings "AA-"		Municipality
10/11/2016	Clifton	Passaic	J.P. Morgan Securities LLC	\$ 17,983,000	Bond Anticipation Notes			Municipality
10/13/2016	Ho-Ho-Kus BOE	Bergen	TD Bank, N.A.	\$ 2,225,000	Refunding School Bonds			BOE
10/20/2016	Holland	Hunterdon	Northfield Bank	\$ 300,000	Bond Anticipation Notes			Municipality
10/25/2016	Pemberton	Burlington	NJEIT	\$ 893,333	General Obligation Bonds, Series 2016A (Fund Loan) & 2016B (Trust Loan)			Municipality
11/2/2016	Flemington-Raritan BOE	Hunterdon	TD Bank, N.A.	\$ 6,355,000	Refunding School Bonds, Series 2016			BOE
11/2/2016	NJHCFFA	Mercer	Citigroup Global Markets	\$ 679,135,000	RWJ Barnabas Health Obligated Group Issue, Series 2016A Revenue and Refunding Bonds	Standard & Poor's "A+", Moody's "A1"		State Authority
11/3/2016	Wood-Ridge BOE	Bergen	Oppenheimer & Co., Inc.	\$ 9,377,513	Temporary Notes			BOE
11/7/2016	Hackensack	Bergen	Jefferies LLC	\$ 24,218,570	Tax Appeal Refunding Notes			Municipality
11/9/2016	Avon-by-the-Sea	Monmouth	Township of New Brunswick	\$ 148,775	Special Emergency Note			Municipality
11/9/2016	Neptune	Monmouth	Two River Community Bank	\$ 781,122	Special Emergency Note			Municipality
11/17/2016	NJHCFFA	Mercer	Siemens Public Inc.	\$ 20,253,000	Deborah Heart and Lung Center Obligated Group Issue, Series 2014 Amended and Restated Refunding Bonds			State Authority
11/22/2016	Highland Park BOE	Middlesex	TD Bank, N.A.	\$ 8,555,000	Refunding School Bonds, Series 2016			BOE
11/29/2016	Union	Union	NW Capital Markets, Inc.	\$ 4,940,000	General Improvement Refunding Bonds, Series 2016	Standard & Poor's "AA+"		Municipality
12/6/2016	Alpine	Bergen	Jefferies LLC	\$ 2,879,811	Bond Anticipation Note			Municipality
12/13/2016	Orange	Essex	Jefferies LLC	\$ 7,960,700	Bond Anticipation Note			Municipality
12/13/2016	Orange	Essex	Jefferies LLC	\$ 1,000,000	Special Emergency Note			Municipality
12/13/2016	Rutherford BOE	Bergen	RBC Capital Markets, LLC	\$ 11,115,000	Refunding School Bonds, Series 2016	Standard & Poor's "AA" (stable) "A-/negative" (New Jersey School Bond Reserve Act)		BOE
12/14/2016	Brick	Ocean	JP Morgan Securities LLC	\$ 37,269,345	Bond Anticipation Notes	Moody's "MIG-1"		Municipality
12/14/2016	Lake Como	Monmouth	Township of New Brunswick	\$ 500,000	Bond Anticipation Notes			Municipality
12/15/2016	Morris Plains BOE	Morris	Roosevelt & Cross, Inc & Associates	\$ 6,242,000	Refunding School Bonds, Series 2016	Standard & Poor's "AA" (stable) stand alone rating "A-" (negative outlook) (New Jersey School Bond Reserve Act)		BOE

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Closing Date	Client	County	Purchaser / Underwriter	Principal	Bond Type	Rating Agency / Rating	Insurer	Entity
12/15/2016	Upper Freehold Regional School District	Monmouth	PNC Capital Markets, LLC	\$ 9,660,000	Refunding School Bonds, Series 2016	Standard & Poor's "AA" (stable), Kroll rating with insurance "A+" stand alone rating "A-" (negative outlook) (New Jersey School Bond Reserve Act)	Municipal Assurance Corp	BOE
12/15/2016	Park Ridge BOE	Bergen	TD Bank, N.A.	\$ 5,135,000	Refunding School Bonds, Series 2016			BOE
12/16/2016	Middlesex County Utilities Authority (MCUA)	Middlesex	Amboy Bank	\$ 10,000,000	Subordinated Sewer Project Note, Series 2016 (System Repair Note)			Local Authority
12/16/2016	Frelinghuysen	Warren	Lakeland Bank	\$ 266,000	Bond Anticipation Notes			Municipality
12/16/2016	North Plainfield	Somerset	TD Securities (USA) LLC	\$ 2,727,425	Emergency Notes			Municipality
12/18/2016	Middlesex County Utilities Authority (MCUA)	Middlesex	New Jersey Environmental Infrastructure Trust (NJEIT)	\$ 87,953,113	Construction Loan Note			Local Authority
12/20/2016	Demarest BOE	Bergen	Roosevelt & Cross, Inc & Associates	\$ 4,635,000	Refunding School Bonds, Series 2016	Standard & Poor's "AA+" (stable) stand alone rating "A-" (negative outlook) (New Jersey School Bond Reserve Act)		BOE
12/21/2016	BCIA (Greater Bergen CAP Bonds)	Bergen	NW Capital Markets, Inc.	\$ 13,515,000	\$13,380,000 County Guaranteed Revenue Bonds (Greater Bergen Community Action, Inc. Project), Series 2016A (Tax-Exempt) and \$135,000 County Guaranteed Revenue Bonds (Greater Bergen Community Action, Inc. Project), Series 2016B (Taxable)	Moody's "Aaa"		Local Authority
12/21/2016	NJ Turnpike Authority	Middlesex	TD Bank, N.A.	\$ 75,025,000	Turnpike Revenue Bonds, Series 2016B			State Authority
12/21/2016	NJ Turnpike Authority	Middlesex	TD Bank, N.A.	\$ 50,015,000	Turnpike Revenue Bonds, Series 2016C			State Authority
12/21/2016	NJ Turnpike Authority	Middlesex	TD Bank, N.A.	\$ 50,000,000	Turnpike Revenue Bonds, Series 2016D			State Authority
12/22/2016	North Hunterdon-Vorhees Regional High School District	Hunterdon	Amboy Bank	\$ 850,000	Temporary Notes			BOE
12/22/2016	Bloomington	Passaic	Lakeland Bank	\$ 1,200,000	Bond Anticipation Notes			Municipality
12/28/2016	Hackensack	Bergen	TD Bank, N.A.	\$ 3,000,000	Emergency Notes			Municipality

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Closing Date	Client	County	Purchaser / Underwriter	Principal	Bond Type	Rating Agency / Rating	Insurer	Entity
1/17/2017	Clinton	Hunterdon	Citigroup Global Markets Inc.	\$ 10,594,000	General Improvement Bonds, Series 2017	Moody's "Aa2"		Municipality
1/18/2017	Pemberton	Burlington	Township of East Brunswick, NJ	\$ 950,000	Bond Anticipation Notes			Municipality
1/24/2017	Union	Union	Roosevelt & Cross, Inc. & Associates	\$ 10,746,000	General Improvement Bonds, Series 2017	Standard & Poor's "AA+"		Municipality
2/2/2017	Northern Valley Regional High School District	Bergen	Roosevelt & Cross, Inc. & Associates	\$ 7,400,000	Refunding School Bonds, Series 2017	Standard & Poor's "AA+" (stable outlook); "A-" (negative outlook) based on NJ School Bond Reserve Act		BOE
2/2/2017	Neptune	Monmouth	Wells Fargo Bank, NA as Trustee for Two Rivers Water Reclamation Authority	\$ 5,597,900	Bond Anticipation Notes			Municipality
2/8/2017	Clinton-Glen Gardner BOE	Hunterdon	TD Bank, N.A.	\$ 985,000	School Bonds, Series 2017			BOE
2/8/2017	Lake Como	Monmouth	Township of East Brunswick, NJ	\$ 427,625	Bond Anticipation Notes			Municipality
2/8/2017	Union	Union	TD Bank, N.A.	\$ 1,600,000	Special Emergency Note			Municipality
2/8/2017	Union	Union	TD Bank, N.A.	\$ 10,087,582	Bond Anticipation Notes			Municipality
2/15/2017	Avon By The Sea	Monmouth	Wells Fargo Bank, N.A.	\$ 2,187,300	Bond Anticipation Notes			Municipality
2/17/2017	East Orange	Essex	Prospect Medical Holdings, Inc.	\$ 1,000,000	Redevelopment Area Taxable Bonds, Series 2017			Municipality
3/8/2017	Bloomington	Passaic	TD Bank, N.A.	\$ 9,410,752	Bond Anticipation Notes			Municipality
3/13/2017	Atlantic Highlands	Monmouth	TD Securities (LLC) USA	\$ 3,500,000	Bond Anticipation Notes, Series 2017 consisting of Harbor Utility Notes, Series 2017A			Municipality
3/24/2017	Clinton	Hunterdon	Oppenheimer & Co.	\$ 2,732,000	Bond Anticipation Notes			Municipality
3/27/2017	East Orange	Essex	Jefferies, LLC	\$ 18,636,500	General Obligation Notes consisting of \$14,861,500 Bond Anticipation Note and \$3,775,000 Tax Appeal Refunding Note	Standard & Poor's "SP-1"		Municipality
3/29/2017	Flemington	Hunterdon	Oppenheimer & Co.	\$ 5,391,534	Bond Anticipation Notes			Municipality
4/3/2017	Neptune	Monmouth	Two River Community Bank	\$ 200,000	Special Emergency Note			Municipality
4/3/2017	NJHCFFA	Mercer	Merrill, Lynch, Pierce, Fenner & Smith Inc.	\$ 82,970,000	Refunding and Revenue Bonds, Series 2017A	Standard & Poor's "BBB" (positive, Moody's "Baa2" (stable)		State Authority
4/11/2017	NJ Turnpike Authority	Middlesex	Goldman, Sachs & Co.	\$ 600,000,000	Turnpike Revenue Bonds, Series 2017A	Moody's "A2", Standard & Poor's "A+", Fitch "A"		State Authority
4/19/2017	Hackensack	Bergen	TD Bank, N.A.	\$ 2,733,848	Bond Anticipation Notes			Municipality

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Closing Date	Client	County	Purchaser / Underwriter	Principal	Bond Type	Rating Agency / Rating	Insurer	Entity
4/19/2017	Hackensack	Bergen	Openheimer & Co.	\$ 2,400,000	Emergency Notes			Municipality
4/19/2017	Highland Park	Middlesex	TD Bank, N.A.	\$ 8,303,000	Bond Anticipation Notes			Municipality
4/19/2017	North Haledon	Passaic	Openheimer & Co.	\$ 1,900,000	Bond Anticipation Notes			Municipality
4/20/2017	NJHCFFA	Mercer	Merrill Lynch, Pierce, Fenner & Smith Inc	\$ 588,790,000	Refunding and Revenue Bonds, Hackensack Meridian Health Obligated Group Issue, Series 2017A	Standard & Poor's "A+" (positive), Fitch "AA-" (stable)		State Authority
4/27/2017	North Hunterdon-Voorhees Reg HS District	Hunterdon	Roosevelt & Cross, Inc. & Associates	\$ 9,743,000	School Bonds, Series 2017	Standard & Poor's "AAA" (Stable Outlook)" Underlying rating, "A-" (Negative Outlook)" - New Jersey School Bond Reserve Act		BOE
5/3/2017	Union BOE	Hunterdon	Roosevelt & Cross, Inc. & Associates	\$ 7,725,000	Refunding School Bonds, Series 2017	Standard & Poor's "AA"		BOE
5/8/2017	Califon	Hunterdon	Amboy Bank Wells Fargo Bank, NA as Trustee for Two Rivers Water Reclamation Authority	\$ 103,000	Bond Anticipation Notes			Municipality
5/18/2017	Avon By The Sea	Monmouth		\$ 1,011,750	Bond Anticipation Notes			Municipality
5/23/2017	Readington BOE	Hunterdon	Roosevelt & Cross, Inc. & Associates	\$ 8,495,000	Refunding School Bonds, Series 2017	Moody's "Aa2", "A3" (stable outlook) New Jersey School Bond Reserve Act		BOE
5/25/2017	East Orange	Essex	New Jersey Environmental Infrastructure Trust	\$ 9,632,834	Trust and Fund Bonds			Municipality
5/26/2017	Trenton	Mercer	New Jersey Environmental Infrastructure Trust	\$ 9,945,380	Construction Loan Note			Municipality
6/5/2017	New Brunswick	Middlesex	J.P. Morgan Securities LLC	\$ 35,507,000	Bond Anticipation Notes			Municipality
6/6/2017	Middlesex County	Middlesex	Citigroup Global Markets Inc.	\$ 11,120,000	Refunding Certificates of Participation, Series 2017	Standard & Poor's Global Ratings "AA+/Stable"		County
6/9/2017	Frelinghuysen	Warren	Lakeland Bank	\$ 1,707,413	Bond Anticipation Notes			Municipality
6/10/2017	Roxbury BOE	Morris	TD Equipment Finance, Inc.	\$ 7,324,977.16	Lease Purchase			BOE

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Closing Date	Client	County	Purchaser / Underwriter	Principal	Bond Type	Rating Agency / Rating	Insurer	Entity
6/13/2017	Trenton	Mercer	Bank of America, N.A.	\$ 32,879,251	General Obligation Notes, Series 2017A consisting of \$10,667,251 General Improvement Bond Anticipation Notes, \$19,800,000 Water Utility Bond Anticipation Notes, \$2,050,000 Sewer Utility Bond Anticipation Notes and \$362,000 Temporary Notes			Municipality
6/13/2017	Trenton	Mercer	RBC Capital Markets, LLC	\$ 1,300,000	School Bonds, Series 2017	Standard & Poor's "AA-", "Moody's "A3" (underlying) New Jersey School Bond Reserve Act	National Public Finance Guaratee Corp.	Municipality
6/13/2017	Trenton	Mercer	Merrill Lynch, Pierce, Fenner & Smith Inc	\$ 13,222,000	General Obligation Bonds, Series 2017	Standard & Poor's "AA", Moody's "Baa1" (underlying) "A2" (AGM Policy), Kroll "AA+"	Assured Guaranty	Municipality
6/14/2017	Middlesex County	Middlesex	UBS Financial Services Inc	\$ 8,400,000	General Obligation Bonds, Series 2017 consisting of: (i) \$3,000,000 County Vocational-Technical Schools Bonds, Series 2017 (New Jersey School Bond Reserve Act, 1980 N.J. Laws c.72, as amended), (ii) \$2,000,000 County College Bonds, Series 2017, and (iii) \$3,400,000 County College Bonds, Series 2017 (County College Bond Act, 1971 N.J. Laws c.12, as amended)	Standard & Poor's Global Ratings "AAA/Stable"		County
6/14/2017	Middlesex County	Middlesex	J.P. Morgan securities LLC	\$ 34,000,000	Bond Anticipation Notes	Standard & Poor's Global Ratings "SP-1+"		County
6/23/2017	Parsippany-Troy Hills BOE	Morris	US Bancorp Government Leasing & Financing, Inc	\$ 1,000,000	Lease Purchase			BOE
6/28/2017	Orange	Essex	Oppenheimer & Co.	\$ 4,700,000	General Obligation Notes, Series 2017 consisting of \$2,150,000 Refunding Note and \$2,550,000 Temporary Notes			Municipality
6/30/2017	New Brunswick Parking Authority	Middlesex	Amboy Bank	\$ 3,910,000	Project Note			Local Authority
6/30/2017	Newark Housing Authority	Essex	Morgan Stanley & Co., LLC	\$ 57,240,000	Port Authority - Port Newark Marine Terminal Additional Rent Backed Refunding Bonds, Series 2017	S&P "AA-"		Local Authority
6/30/2017	Northern Highlands BOE	Bergen	US Bancorp Government Leasing & Financing, Inc	\$ 104,794.60	Lease Purchase			BOE

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Closing Date	Client	County	Purchaser / Underwriter	Principal	Bond Type	Rating Agency / Rating	Insurer	Entity
7/6/2017	Roosevelt & Cross	Hunterdon	Roosevelt & Cross, Inc. & Associates	\$ 6,750,000	Township of Readington General Improvement Refunding Bonds, Series 2017	S&P "AA" (stable outlook)		BOE
7/11/2017	South Plainfield BOE	Middlesex	Jefferies, LLC	\$ 4,000,000	Temporary Notes			BOE
7/18/2017	Orange	Essex	Oppenheimer & Co.	\$ 5,000,000	Tax Anticipation Notes			Municipality
7/19/2017	Watchung Hills BOE	Somerset	US Bancorp Government Leasing & Financing, Inc	\$ 590,000	Lease Purchase			BOE
7/20/2017	Brick	Ocean	Morgan Stanley & Co., LLC	\$ 24,800,000	General Improvement Bonds, Series 2017	Moody's "Aa2"		Municipality
7/20/2017	Brick	Ocean	Jefferies, LLC	\$ 16,818,468	Bond Anticipation Notes	Moody's "MIG-1"		Municipality
7/21/2017	Old Bridge BOE	Middlesex	TD Equipment Finance, Inc.	\$ 26,000,000	Lease Purchase			BOE
7/25/2017	Haledon	Passaic	Jefferies, LLC	\$ 1,750,000	Bond Anticipation Notes			Municipality
7/26/2017	Hillside	Union	TD Securities (LLC) USA	\$ 4,542,000	Bond Anticipation Notes			Municipality
8/2/2017	Monroe	Middlesex	TD Securities (LLC) USA	\$ 26,528,000	Bond Anticipation Notes consisting of \$19,600,000 General Improvement Bond Anticipation Notes and \$6,928,000 Water-Sewer Utility Bond Anticipation Notes			Municipality
8/3/2017	Bloomfield	Essex	JP Morgan Securities LLC	\$ 15,435,000	General Obligation Notes, Series 2017 consisting of \$12,185,000 Bond Anticipation Notes and \$3,250,000 Water Utility Bond Anticipation Notes	Moody's "MIG-1"		Municipality
8/3/2017	Bloomfield	Essex	Jefferies, LLC	\$ 4,808,000	Bond Anticipation Notes	Moody's "MIG-1"		Municipality
8/4/2017	Waldwick BOE	Bergen	Signature Public Funding Corp	\$ 2,000,000	Lease Purchase			BOE
8/8/2017	Rahway BOE	Union	UA Bancorp	\$ 150,000	Lease Purchase			BOE
8/9/2017	East Amwell BOE	Hunterdon	Raymond James & Associates, Inc.	\$ 3,315,000	School Bonds, Series 2017	Standard & Poor's "AA (stable), New Jersey School Bond Reserve Act "A-"		BOE

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Closing Date	Client	County	Purchaser / Underwriter	Principal	Bond Type	Rating Agency / Rating	Insurer	Entity
8/15/2017	Hampton NOE	Hunterdon	Roosevelt & Cross, Inc. & Associates	\$ 2,190,000	Refunding School Bonds, Series 2017	Standard & Poor's "AA (Stable Outlook)" - insured Bonds (2021-2028), KBRA - "AA+" (Stable Outlook)" - insured Bonds (2021-2028), Standard & Poor's "AA- (Stable Outlook)" Underlying rating, "A-", Standard & Poor's "A- (Negative Outlook)" - New Jersey School Bond Reserve Act	Municipal Assurance Corp.	BOE
8/15/2017	Phillipsburg	Warren	UBS Financial Services Inc	\$ 6,102,000	General Obligations Bonds, Series 2017	Standard & Poor's "AA- (underlying)" "AA" (AGM Policy), Kroll "AA+" (AGM Policy)	Assured Guaranty	Municipality
8/16/2017	East Orange	Essex	Oppenheimer & Co.	\$ 8,581,351	General Obligation Notes, Series 2017 consisting of \$6,131,351 Bond Anticipation Notes and \$2,450,000 Tax Appeal Refunding Notes	Standard & Poor's "SP-1"		Municipality
8/17/2017	NJHCFFA	Mercer	JP Morgan Securities LLC	\$ 265,000,000	Revenue Bonds, Inspira Health System Obligated Group Issue, Series 2017A	Moody's "A2", Fitch "A"		State Authority
8/17/2017	NJHCFFA	Mercer	TD Bank, N.A.	\$ 60,000,000	Revenue Bonds, Inspira Health System Obligated Group Issue, Series 2017B			State Authority
8/23/2017	Union	Union	Oppenheimer & Co.	\$ 58,987,000	General Obligation Notes			Municipality
8/24/2017	Middlesex County	Middlesex	NW Capital Markets Inc.	\$ 37,335,000	General Obligation Refunding Bonds, Series 2017 consisting of: \$12,720,000 General Improvement Refunding Bonds, Series 2017 and \$24,615,000 General Obligation Redevelopment Refunding Bonds, Series 2017	Standard & Poor's "AAA"		County
8/29/2017	Plainfield	Union	Jefferies, LLC	\$ 26,534,000	Bond Anticipation Notes	Moody's MIG-1		Municipality
9/1/2017	Middlesex County Improvement Authority	Middlesex	NW Capital Markets Inc.	\$ 10,915,000	County Guaranteed Capital Equipment and Improvement Revenue Bonds, Series 2017	Standard & Poor's "AAA"		Local Authority
9/5/2017	Neptune	Monmouth	TD Securities (LLC) USA	\$ 3,432,500	Bond Anticipation Notes			Municipality

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Closing Date	Client	County	Purchaser / Underwriter	Principal	Bond Type	Rating Agency / Rating	Insurer	Entity
9/7/2017	Woodbridge BOE	Middlesex	Wells Fargo Bank, N.A.	\$ 10,000,000	School Bonds, Series 2017	Standard & Poor's "AA (Stable Outlook)", Standard & Poor's "A+ (Stable Outlook)" Underlying rating, "A-", "A-", Standard & Poor's "A- (Negative Outlook)" - New Jersey School Bond Reserve Act	Assured Guaranty	BOE
9/7/2017	New Brunswick	Middlesex	NW Capital Markets Inc.	\$ 17,725,000	General Obligation Redevelopment Area Bonds (New Brunswick Cultural Center Project), Series 2017	Standard & Poor's "AA (Stable Outlook)", insured rating; Standard & Poor's "A+ (Stable Outlook)" Stand Alone Rating	Assured Guaranty	Municipality
9/7/2017	Middlesex County	Middlesex	Citigroup Global Markets	\$ 22,525,000	Refunding Certificates of Participation (Civic Square II)	Standard & Poor's "AA+ (stable)"		County
9/7/2017	New Brunswick Parking Authority	Middlesex	Citigroup Global Markets Inc.	\$ 21,985,000	City Guaranteed Parking Revenue Bonds, Series 2017 (Cultural Center Deck)	Standard & Poor's "A+ (Stable Outlook)" and Standard & Poor's "AA (Stable Outlook)" based on AGM	Assured Guaranty	Local Authority
9/7/2017	MCIA	Middlesex	Citibank, N.A. as Lender	\$ 47,000,000	PRIVATE LOAN _ Multifamily Housing Revenue Notes (New Brunswick Performing Arts Center Project - Residential Tower), Series 2017			Local Authority
9/7/2017	MCIA	Middlesex	Citigroup Global Markets Inc.	\$ 28,430,000	County Guaranteed Revenue Bonds (New Brunswick Cultural Center Project), Series 2017	Standard & Poor's "AAA (Stable Outlook)"		Local Authority
9/12/2017	Neptune	Monmouth	Raymond James & Associates, Inc.	\$ 12,685,000	General Obligation Bonds consisting of \$9,875,000 General Improvement Bonds and \$2,810,000 Sewer Utilities Bonds			Municipality
9/15/2017	Belleville BOE	Essex	HP Financial Services Company	\$ 402,666	Lease Purchase			BOE
9/19/2017	Alexandria	Hunterdon	Oppenheimer & Co.	\$ 1,463,250	Bond Anticipation Notes			Municipality
9/20/2017	Glen Ridge BOE	Essex	Investors Bank	\$ 6,200,000	Temporary Notes			BOE
9/26/2017	Lebanon	Hunterdon	Investors Bank	\$ 1,270,000	Bond Anticipation Notes			Municipality
10/3/2017	Wood-Ridge BOE	Bergen	Roosevelt & Cross, Inc. & Associates	\$ 9,377,000	School Bonds, Series 2017	Moody's "Aa3+ underlying" "A3 (stable outlook)" New Jersey School Bond Reserve Act		BOE
10/5/2017	Clifton	Passaic	TD Securities (LLC) USA	\$ 31,737,000	Bond Anticipation Notes			Municipality

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Closing Date	Client	County	Purchaser / Underwriter	Principal	Bond Type	Rating Agency / Rating	Insurer	Entity
10/17/2017	Public Finance Authority, Wisconsin	Dane	ConnectOne Bank, Madison, Wisconsin	\$ 3,926,000	Revenue Bond (Mount Saint Mary College) Series 2017			State Authority
10/18/2017	Holland	Hunterdon	Township of East Brunswick, NJ	\$ 250,000	Bond Anticipation Notes			Municipality
10/26/2017	NJ Turnpike Authority	Middlesex	Merrill Lynch, Pierce, Fenner & Smith Inc	\$ 579,375,000	Turnpike Revenue Bonds, Series 2017C & D	Moody's "A2", Standard & Poor's "A+", Fitch "A"		State Authority
10/30/2017	Delran	Burlington	Jefferies, LLC	\$ 11,594,000	Bond Anticipation Notes			Municipality
10/31/2017	Bloomfield	Essex	Investors Bank	\$ 6,040,000	Taxable Bond Anticipation Note			Municipality
11/2/2017	Hackensack	Bergen	TD Bank, N.A.	\$ 8,201,799	Bond Anticipation Notes			Municipality
11/2/2017	Hackensack	Bergen	Jefferies, LLC	\$ 20,094,997	Tax Appeal Refunding Notes			Municipality
11/8/2017	Union	Union	NW Capital Markets Inc.	\$ 6,135,000	General Improvement Bonds, Series 2017	Standard & Poor's "AA+"		Municipality
11/9/2017	Fort Lee Parking Authority	Bergen	NW Capital Markets Inc.	\$ 26,885,000	Borough Guaranteed Parking Revenue Bonds (Guntzer Street Parking Deck/Parking Lot/Office Space Project), Series 2017	Moody's "Aa2"		Local Authority
11/13/2017	Red Bank	Monmouth	New Jersey Environmental Infrastructure Trust	\$ 1,749,805	Construction Loan Note			Municipality
11/15/2017	Great Meadow BOE	Warren	Roosevelt & Cross, Inc. & Associates	\$ 3,600,000	Refunding School Bonds, Series 2017	Moody's "A3" (based on creditworthiness of BOE), "A3" (Stable outlook based on NJ School Bond Reserve Act), Standard & Poor's "AA" (stable outlook for insured bonds maturing in 2020-2025 only)	Build America Mutual Assurance Company	BOE
11/15/2017	Spotswood	Middlesex	Roosevelt & Cross, Inc. & Associates	\$ 1,734,000	Temporary Notes			BOE
11/30/2017	Alpine	Bergen	Jefferies, LLC	\$ 2,660,811	Bond Anticipation Notes			Municipality
12/7/2017	Farmingdale BOE	Monmouth	UBS Financial Services Inc	\$ 4,814,000	School Bonds, Series 2017	Standard & Poor's "AA-" (stable outlook), "A-" (stable outlook based on BAM insurance), "A-" (negative outlook based on New Jersey School Bond Reserve Act)	Build America Mutual Assurance Company	BOE
12/8/2017	Orange	Essex	Hutchinson, Shockey, Erley & Co.	\$ 9,433,000	General Improvement Bonds, Series 2017	Standard & Poor's "A-" (underlying), "BBB+" (MQBA), "AA" (stable outlook based on BAM insurance)	Build America Mutual Assurance Company	Municipality

2017 PUBLIC FINANCE TRANSACTION LIST






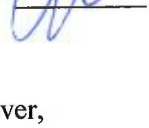
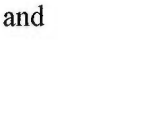




Closing Date	Client	County	Purchaser / Underwriter	Principal	Bond Type	Rating Agency / Rating	Insurer	Entity
12/8/2017	Orange	Essex	TD Securities (LLC) USA	\$ 6,264,000	General Obligation Notes, Series 2017 consisting of \$1,720,000 Refunding Notes, Series 2017C, \$3,744,000 School Promissory Notes, Series 2017D and \$500,000 Special Emergency Notes, Series 2017E			Municipality
12/12/2017	Lake Como	Monmouth	Amboy Bank	\$ 2,965,000	Bond Anticipation Notes			Municipality
12/14/2017	Red Bank	Monmouth	Two River Community Bank	\$ 5,691,000	Bond Anticipation Notes			Municipality
12/14/2017	North Plainfield	Somerset	Oppenheimer & Co.	\$ 4,492,300	Bond Anticipation Notes			Municipality
12/14/2017	NJ Turnpike Authority	Middlesex	Loop Capital Markets LLC	\$ 527,525,000	Turnpike Revenue Bonds, Series 2017E & F	Moody's "A2", Fitch "A", Standard & Poor's "A+"		State Authority
12/20/2017	Franklin	Somerset	UBS Financial Services Inc	\$ 24,225,000	General Obligation Bonds consisting of \$12,7825,000 General Improvement Bonds, \$6,500,000 Open Space Trust Fund Bonds and \$5,000,000 Water Utility Bonds	Standard & Poor's "AA+"		Municipality
12/20/2017	Clinton	Hunterdon	Jefferies, LLC	\$ 2,238,000	Bond Anticipation Notes			Municipality
12/20/2017	Frelinghuysen	Warren	Lakeland Bank	\$ 280,725	Bond Anticipation Notes			Municipality
12/21/2017	Bloomington	Passaic	TB Bank (private placement)	\$ 1,585,000	General Obligation Refunding Bonds			Municipality
12/21/2017	NJ Turnpike Authority	Middlesex	Loop Capital Markets LLC	\$ 726,640,000	Turnpike Revenue Bonds, Series 2017G	Moody's "A2", Fitch "A", Standard & Poor's "A+"		State Authority
12/21/2017	NJHCFFA	Mercer	Siemens Public, Inc.	\$ 33,465,000	CentraState Medical Center Obligated Group Issue, Series 2017A Refunding Bonds			State Authority
12/22/2017	Saddle Brook	Bergen	Sterling Bank	\$ 4,743,181	Lease Purchase			BOE
12/28/2017	Orange	Essex	Amboy Bank	\$ 2,320,000	Emergency Notes			Municipality
12/28/2017	Trenton	Mercer	RBC Capital Markets, LLC	\$ 29,910,000	General Obligation Refunding Bonds consisting of: \$22,310,000 General Improvement Refunding Bonds, \$6,880,000 Water Utility Refunding Bonds, \$720, Sewer Utility Refunding Bonds; and 4,960,000 School Refunding Bonds	Moody's "Baa1 (Bonds, GO Ref Bond), "A3 (School Bonds)"; Standard & Poor's "AA (AGM)"	Assured Guaranty	Municipality

EXHIBIT D

REQUIRED DOCUMENTS

BOROUGH OF ROSELLE PARK

SUBMISSION CHECKLIST

	THE FOLLOWING ITEMS, AS INDICATED BELOW <input checked="" type="checkbox"/> , SHALL BE PROVIDED WITH THE RECEIPT OF SEALED SUBMISSIONS	Initial Here
<input checked="" type="checkbox"/>	Completed RFP Checklist	
<input checked="" type="checkbox"/>	Completed Submission Form / Qualification Statement	
<input checked="" type="checkbox"/>	Statement of Ownership Disclosure	
<input checked="" type="checkbox"/>	Non-Collusion Affidavit	
<input checked="" type="checkbox"/>	Required EEO/Affirmative Action Evidence & Signed Compliance Notice	
<input checked="" type="checkbox"/>	Acknowledgement of Americans with Disabilities Act Language of 1990	
<input checked="" type="checkbox"/>	Disclosure of Investment Activities in Iran	
<input checked="" type="checkbox"/>	Insurance Requirement Acknowledgement Form	
<input checked="" type="checkbox"/>	Certification Regarding Political Contributions	
<input checked="" type="checkbox"/>	New Jersey Business Registration Certificate of Vendor	
<input checked="" type="checkbox"/>	W-9 of Vendor	

This checklist is provided for vendor's use in assuring compliance with required documentation; however, it does not include all submission requirements and does not relieve the vendor of the need to read and comply with the RFP.

Name of Vendor: Wilentz, Goldman & Spitzer P.A.

Date: November 30, 2019

Signature: X. 

Print Name: Lisa A. Gorab, Esq.

Title: Shareholder

BOROUGH OF ROSELLE PARK

SUBMISSION FORM / QUALIFICATION STATEMENT

(ATTACH ADDITIONAL SHEETS AS NECESSARY,
BUT DO NOT SIMPLY ATTACH VENDOR MATERIALS
AND TYPE/WRITE: "SEE ATTACHED")

1. Names and roles of the individuals who will perform the services and description of their education and experience with projects similar to the services contained herein:

Please see pages 3, 4 and 5 of our proposal as well as Exhibit B attached hereto for information on education, experience and qualifications of the individuals who will perform the services described.

SUBMISSION FORM / QUALIFICATION STATEMENT
(CONTINUED)

(ATTACH ADDITIONAL SHEETS AS NECESSARY,
BUT DO NOT SIMPLY ATTACH VENDOR MATERIALS
AND TYPE/WRITE: "SEE ATTACHED")

2. References and record of success of same or similar service:

Please see pages 7 and 8 of our proposal as well as Exhibit C for a list of references.

SUBMISSION FORM / QUALIFICATION STATEMENT
(CONTINUED)

(ATTACH ADDITIONAL SHEETS AS NECESSARY,
BUT DO NOT SIMPLY ATTACH VENDOR MATERIALS
AND TYPE/WRITE: "SEE ATTACHED")

3. Description of ability to provide the services in a timely fashion (including staffing, familiarity and location of key staff):

Please see page 8 of our proposal.

SUBMISSION FORM / QUALIFICATION STATEMENT
(CONTINUED)

(ATTACH ADDITIONAL SHEETS AS NECESSARY,
BUT DO NOT SIMPLY ATTACH VENDOR MATERIALS
AND TYPE/WRITE: "SEE ATTACHED")

4. Cost details, including the annual fee for primary duties and the hourly rates of each of the individuals who will perform services, and all expenses for any work that is not included in the primary duties:

Please see our proposed Bond Counsel Services Agreement attached hereto as Exhibit A for cost details and fees.

CERTIFICATION OF PROPOSAL
(Sign Below)

Firm: Wilentz, Goldman & Spitzer P.A.

Date: November 30, 2018

Authorized Representative (Print): Lisa A. Gorab, Esq.

Signature: _____

Title: Shareholder

Telephone No.: 732.855.6459

Fax No.: 732.726.6580

BOROUGH OF ROSELLE PARK

STATEMENT OF OWNERSHIP DISCLOSURE

N.J.S.A. 52:25-24.2 (P.L. 1977, c.33, as amended by P.L. 2016, c.43)

THIS STATEMENT SHALL BE COMPLETED, CERTIFIED TO, AND INCLUDED WITH ALL BID AND PROPOSAL SUBMISSIONS. FAILURE TO SUBMIT THE REQUIRED INFORMATION IS CAUSE FOR AUTOMATIC REJECTION OF THE BID OR PROPOSAL.

Name of Organization: Wilentz, Goldman & Spitzer P.A.

Organization Address: 90 Woodbridge Center Drive, Suite 900, Woodbridge, NJ 07095

Part I

Check the box that represents the type of business organization:

- ☐ Sole Proprietorship (skip Parts II and III, execute certification in Part IV)
- ☐ Non-Profit Corporation (skip Parts II and III, execute certification in Part IV)
- ☒ For-Profit Corporation (any type)
- ☐ Limited Liability Company (LLC)
- ☐ Partnership
- ☐ Limited Partnership
- ☐ Limited Liability Partnership (LLP)
- ☐ Other (be specific): _____

Part II

- ☐ The list below contains the names and addresses of all stockholders in the corporation who own 10 percent or more of its stock, of any class, or of all individual partners in the partnership who own a 10 percent or greater interest therein, or of all members in the limited liability company who own a 10 percent or greater interest therein, as the case may be. **(COMPLETE THE LIST ON THE NEXT PAGE IN THIS SECTION)**

OR

- ☒ No one stockholder in the corporation owns 10 percent or more of its stock, of any class, or no individual partner in the partnership owns a 10 percent or greater interest therein, or no member in the limited liability company owns a 10 percent or greater interest therein, as the case may be. **(SKIP TO PART IV)**

STATEMENT OF OWNERSHIP DISCLOSURE

(Continued)

(Please attach additional sheets if more space is needed):

Name of Individual or Business Entity	Home Address (for Individuals) or Business Address
N/A	

Part III

DISCLOSURE OF 10% OR GREATER OWNERSHIP IN THE STOCKHOLDERS, PARTNERS OR LLC MEMBERS LISTED IN PART II

If a bidder has a direct or indirect parent entity which is publicly traded, and any person holds a 10 percent or greater beneficial interest in the publicly traded parent entity as of the last annual federal Security and Exchange Commission (SEC) or foreign equivalent filing, ownership disclosure can be met by providing links to the website(s) containing the last annual filing(s) with the federal Securities and Exchange Commission (or foreign equivalent) that contain the name and address of each person holding a 10% or greater beneficial interest in the publicly traded parent entity, along with the relevant page numbers of the filing(s) that contain the information on each such person. **Attach additional sheets if more space is needed.**

Website (URL) containing the last annual SEC (or foreign equivalent) filing	Page #'s
N/A	

Please list the names and addresses of each stockholder, partner or member owning a 10 percent or greater interest in any corresponding corporation, partnership and/or limited liability company (LLC) listed in Part II **other than for any publicly traded parent entities referenced above.** The disclosure shall be continued until names and addresses of every noncorporate stockholder, and individual partner, and member exceeding the 10 percent ownership criteria established pursuant to N.J.S.A. 52:25-24.2 has been listed. **Attach additional sheets if more space is needed.**

Stockholder/Partner/Member and Corresponding Entity Listed in Part II	Home Address (for Individuals) or Business Address
N/A	

STATEMENT OF OWNERSHIP DISCLOSURE
(Continued)

Part IV
Certification

I, being duly sworn upon my oath, hereby represent that the foregoing information and any attachments thereto to the best of my knowledge are true and complete. I acknowledge: that I am authorized to execute this certification on behalf of the bidder/proposer; that the Borough of Roselle Park is relying on the information contained herein and that I am under a continuing obligation from the date of this certification through the completion of any contracts with the Borough of Roselle Park to notify the Borough of Roselle Park in writing of any changes to the information contained herein; that I am aware that it is a criminal offense to make a false statement or misrepresentation in this certification, and if I do so, I am subject to criminal prosecution under the law and that it will constitute a material breach of my agreement(s) with the, permitting the Borough of Roselle Park to declare any contract(s) resulting from this certification void and unenforceable.

Full Name (Print):	<i>Lisa A. Gorab, Esq.</i>	Title:	<i>Shareholder</i>
Signature:		Date:	<i>November 30, 2018</i>

BOROUGH OF ROSELLE PARK

NON-COLLUSION AFFIDAVIT

State of New Jersey
County of Middlesex

ss:

I, Lisa A. Gorab, Esq. of the ~~City of~~ Town of Westfield in
the County of Union and State of New Jersey full age, being duly
sworn according to law on my oath depose and say that:

I am a Shareholder of the firm of Wilentz, Goldman & Spitzer P.A.
(Title or Position) (Name of Firm)

the bidder making this Proposal for the above named project, and that I executed the said proposal with full
authority so to do; that said bidder has not, directly or indirectly entered into any agreement, participated in any
collusion, or otherwise taken any action in restraint of free, competitive bidding in connection with the above
named project; and that all statements contained in said proposal and in this affidavit are true and correct, and
made with full knowledge that the Borough of Roselle Park relies upon the truth of the statements contained in
said proposal and in the statements contained in this affidavit in awarding the contract for the said project.

I further warrant that no person or selling agency has been employed or retained to solicit or secure
such contract upon an agreement or understanding for a commission, percentage, brokerage, or contingent fee,
except bona fide employees or bona fide employees or bona fide established commercial or selling agencies
maintained by Wilentz, Goldman & Spitzer P.A. (name of contractor).

Subscribed and sworn to

before me this 30 day

of November, 2018.

X.


Signature

Lisa A. Gorab, Esq., Shareholder
(Type or print name of affiant under signature)



Notary public of New Jersey

My Commission expires 11/21/2022

BOROUGH OF ROSELLE PARK

AFFIRMATIVE ACTION COMPLIANCE NOTICE

N.J.S.A. 10:5-31 and N.J.A.C. 17:27

GOODS, PROFESSIONAL SERVICE AND GENERAL SERVICE CONTRACTS

This form is a summary of the successful bidder's requirement to comply with the requirements of N.J.S.A. 10:5-31 and N.J.A.C. 17:27-1 et seq.

The successful bidder shall submit to the public agency, after notification of award but prior to execution of this contract, one of the following three documents as forms of evidence:

- a) A photocopy of a valid letter that the contractor is operating under an existing Federally approved or sanctioned affirmative action program (good for one year from the date of the letter);

OR

- b) A photocopy of a Certificate of Employee Information Report approval, issued in accordance with N.J.A.C. 17:27-4;

OR

- c) A photocopy of an Employee Information Report (Form AA302) provided by the Division and distributed to the public agency to be completed by the contractor in accordance with N.J.A.C. 17:27-4.

The successful vendor may obtain the Affirmative Action Employee Information Report (AA302) from the contracting unit during normal business hours.

The successful vendor(s) must submit the copies of the AA302 Report to the Division of Contract Compliance and Equal Employment Opportunity in Public Contracts (Division). The Public Agency copy is submitted to the public agency, and the vendor copy is retained by the vendor.

The undersigned vendor certifies that he/she is aware of the commitment to comply with the requirements of N.J.S.A. 10:5-31 and N.J.A.C. 17:27.1 et seq. and agrees to furnish the required forms of evidence.

The undersigned vendor further understands that his/her bid shall be rejected as non-responsive if said contractor fails to comply with the requirements of N.J.S.A. 10:5-31 and N.J.A.C. 17:27-1 et seq.

COMPANY: Wilentz, Goldman & Spitzer P.A.

SIGNATURE: _____

PRINT NAME: Lisa A. Gorab, Esq.

TITLE: Shareholder

DATE: November 30, 2018

BOROUGH OF ROSELLE PARK

EXHIBIT A

MANDATORY EQUAL EMPLOYMENT OPPORTUNITY LANGUAGE

N.J.S.A. 10:5-31 et seq. (P.L. 1975, C. 127)

N.J.A.C. 17:27

GOODS, PROFESSIONAL SERVICE AND GENERAL SERVICE CONTRACTS

During the performance of this contract, the contractor agrees as follows:

The contractor or subcontractor, where applicable, will not discriminate against any employee or applicant for employment because of age, race, creed, color, national origin, ancestry, marital status, affectional or sexual orientation, gender identity or expression, disability, nationality or sex. Except with respect to affectional or sexual orientation and gender identity or expression, the contractor will ensure that equal employment opportunity is afforded to such applicants in recruitment and employment, and that employees are treated during employment, without regard to their age, race, creed, color, national origin, ancestry, marital status, affectional or sexual orientation, gender identity or expression, disability, nationality or sex. Such equal employment opportunity shall include, but not be limited to the following: employment, upgrading, demotion, or transfer; recruitment or recruitment advertising; layoff or termination; rates of pay or other forms of compensation; and selection for training, including apprenticeship. The contractor agrees to post in conspicuous places, available to employees and applicants for employment, notices to be provided by the Public Agency Compliance Officer setting forth provisions of this nondiscrimination clause.

The contractor or subcontractor, where applicable will, in all solicitations or advertisements for employees placed by or on behalf of the contractor, state that all qualified applicants will receive consideration for employment without regard to age, race, creed, color, national origin, ancestry, marital status, affectional or sexual orientation, gender identity or expression, disability, nationality or sex.

The contractor or subcontractor will send to each labor union, with which it has a collective bargaining agreement, a notice, to be provided by the agency contracting officer, advising the labor union of the contractor's commitments under this chapter and shall post copies of the notice in conspicuous places available to employees and applicants for employment.

The contractor or subcontractor, where applicable, agrees to comply with any regulations promulgated by the Treasurer pursuant to N.J.S.A. 10:5-31 et seq., as amended and supplemented from time to time and the Americans with Disabilities Act.

The contractor or subcontractor agrees to make good faith efforts to meet targeted Borough employment goals established in accordance with N.J.A.C. 17:27-5.2.

The contractor or subcontractor agrees to inform in writing its appropriate recruitment agencies including, but not limited to, employment agencies, placement bureaus, colleges, universities, and labor unions, that it does not discriminate on the basis of age, race, creed, color, national origin, ancestry, marital status, affectional or sexual orientation, gender identity or expression, disability, nationality or sex, and that it will discontinue the use of any recruitment agency which engages in direct or indirect discriminatory practices.

The contractor or subcontractor agrees to revise any of its testing procedures, if necessary, to assure that all personnel testing conforms with the principles of job-related testing, as established by the statutes and court decisions of the State of New Jersey and as established by applicable Federal law and applicable Federal court decisions.

In conforming with the targeted employment goals, the contractor or subcontractor agrees to review all procedures relating to transfer, upgrading, downgrading and layoff to ensure that all such actions are taken

EXHIBIT A
MANDATORY EQUAL EMPLOYMENT OPPORTUNITY LANGUAGE
N.J.S.A. 10:5-31 et seq. (P.L. 1975, C. 127)

N.J.A.C. 17:27

GOODS, PROFESSIONAL SERVICE AND GENERAL SERVICE CONTRACTS
(Continued)

without regard to age, race, creed, color, national origin, ancestry, marital status, affectional or sexual orientation, gender identity or expression, disability, nationality or sex, consistent with the statutes and court decisions of the State of New Jersey, and applicable Federal law and applicable Federal court decisions.

The contractor shall submit to the public agency, after notification of award but prior to execution of a goods and services contract, one of the following three documents:

Letter of Federal Affirmative Action Plan Approval

Certificate of Employee Information Report

Employee Information Report Form AA302 (electronically provided by the Division and distributed to the public agency through the Division's website at www.state.nj.us/treasury/contract_compliance).

The contractor and its subcontractors shall furnish such reports or other documents to the Division of Purchase & Property, CCAU, EEO Monitoring Program as may be requested by the office from time to time in order to carry out the purposes of these regulations, and public agencies shall furnish such information as may be requested by the Division of Purchase & Property, CCAU, EEO Monitoring Program for conducting a compliance investigation pursuant to **Subchapter 10 of the Administrative Code at N.J.A.C. 17:27**.



Certification 5743

CERTIFICATE OF EMPLOYEE INFORMATION REPORT
RENEWAL

This is to certify that the contractor listed below has submitted an Employee Information Report pursuant to N.J.A.C. 17:27-1.1 et. seq. and the State Treasurer has approved said report. This approval will remain in effect for the period of **15-SEP-2018** to **15-SEP-2021**

WILENTZ, GOLDMAN & SPITZER, A PROF. CORP.
90 WOODBRIDGE CTR DRIVE #900 BOX 10
WOODBIDGE NJ 07095-0958



Elizabeth Maher Muoio
ELIZABETH MAHER MUOIO
State Treasurer

BOROUGH OF ROSELLE PARK

AMERICANS WITH DISABILITIES ACT OF 1990

Equal Opportunity for Individuals with Disability

The Contractor and the Owner, do hereby agree that the provisions of Title 11 of the Americans with Disabilities Act of 1990 (the "Act") (42 U.S.C. §12101 et seq.), which prohibits discrimination on the basis of disability by public entities in all services, programs, and activities provided or made available by public entities, and the rules and regulations promulgated pursuant there unto, are made a part of this contract. In providing any aid, benefit, or service on behalf of the owner pursuant to this contract, the contractor agrees that the performance shall be in strict compliance with the Act. In the event that the contractor, its agents, servants, employees, or subcontractors violate or are alleged to have violated the Act during the performance of this contract, the contractor shall defend the owner in any action or administrative proceeding commenced pursuant to this Act. The contractor shall indemnify, protect, and save harmless the owner, its agents, servants, and employees from and against any and all suits, claims, losses, demands, or damages, of whatever kind or nature arising out of or claimed to arise out of the alleged violation. The contractor shall, at its own expense, appear, defend, and pay any and all charges for legal services and any and all costs and other expenses arising from such action or administrative proceeding or incurred in connection therewith. In any and all complaints brought pursuant to the owner's grievance procedure, the contractor agrees to abide by any decision of the owner which is rendered pursuant to said grievance procedure. If any action or administrative proceeding results in an award of damages against the owner, or if the owner incurs any expense to cure a violation of the ADA which has been brought pursuant to its grievance procedure, the contractor shall satisfy and discharge the same at its own expense.

The owner shall, as soon as practicable after a claim has been made against it, give written notice thereof to the contractor along with full and complete particulars of the claim. If any action or administrative proceeding is brought against the owner or any of its agents, servants, and employees, the owner shall expeditiously forward or have forwarded to the contractor every demand, complaint, notice, summons, pleading, or other process received by the owner or its representatives.

It is expressly agreed and understood that any approval by the owner of the services provided by the contractor pursuant to this contract will not relieve the contractor of the obligation to comply with the Act and to defend, indemnify, protect, and save harmless the owner pursuant to this paragraph.

It is further agreed and understood that the owner assumes no obligation to indemnify or save harmless the contractor, its agents, servants, employees and subcontractors for any claim which may arise out of their performance of this Agreement. Furthermore, the contractor expressly understands and agrees that the provisions of this indemnification clause shall in no way limit the contractor's obligations assumed in this Agreement, nor shall they be construed to relieve the contractor from any liability, nor preclude the owner from taking any other actions available to it under any other provisions of the Agreement or otherwise at law.

The undersigned vendor consents to the full understanding of the forgoing Americans with Disabilities Act Language of 1990:

Bidder/Vendor: Wilentz, Goldman & Spitzer P.A.

Signature: _____

Full Name (Print): Lisa A. Gorab, Esq.

Title: Shareholder

Date November 30, 2018

BOROUGH OF ROSELLE PARK

DISCLOSURE OF INVESTMENT ACTIVITIES IN IRAN

PART 1: CERTIFICATION

BIDDERS MUST COMPLETE PART 1 BY CHECKING EITHER BOX.

Pursuant to Public Law 2012, c. 25, any person or entity that submits a bid or proposal or otherwise proposes to enter into or renew a contract must complete the certification below to attest, under penalty of perjury, that neither the person or entity, nor any of its parents, subsidiaries, or affiliates, is identified on the Department of Treasury's Chapter 25 list as a person or entity engaging in investment activities in Iran. The Chapter 25 list is found on the Division's website at <http://www.state.nj.us/treasury/purchase/pdf/Chapter25List.pdf>. Bidders must review this list prior to completing the below certification. Failure to complete the certification will render a bidder's proposal non-responsive.

PLEASE CHECK EITHER BOX:

☒ I certify, pursuant to Public Law 2012, c. 25, that neither the person/entity listed above nor any of the entity's parents, subsidiaries, or affiliates is listed on the N.J. Department of the Treasury's list of entities determined to be engaged in prohibited activities in Iran pursuant to P.L. 2012, c. 25 ("Chapter 25 List"). I further certify that I am the person listed above, or I am an officer or representative of the entity listed above and am authorized to make this certification on its behalf. I will skip Part 2 and sign and complete the Certification below.

OR

☐ I am unable to certify as above because I or the bidding entity and/or one or more of its parents, subsidiaries, or affiliates is listed on the Department's Chapter 25 list. I will provide a detailed, accurate and precise description of the activities in Part 2 below and sign and complete the Certification below. Failure to provide such will result in the proposal being rendered as non-responsive and appropriate penalties, fines and/or sanctions will be assessed as provided by law.

PART 2

PROVIDE FURTHER INFORMATION RELATED TO INVESTMENT ACTIVITIES IN IRAN

You must provide a detailed, accurate and precise description of the activities of the bidding person/entity, or one of its parents, subsidiaries or affiliates, engaging in the investment activities in Iran outlined above by completing the form below. (PROVIDE INFORMATION RELATIVE TO THE ABOVE QUESTIONS. PLEASE PROVIDE THOROUGH ANSWERS TO EACH QUESTION. IF YOU NEED TO MAKE ADDITIONAL ENTRIES, USE ADDITIONAL PAGES).

Name: _____

Relationship to Bidder/Vendor: _____

Description of Activities: _____

Duration of Engagement: _____ Anticipated Cessation Date: _____

Bidder/Vendor: _____

Contact Name: _____ Contact Phone Number: _____

DISCLOSURE OF INVESTMENT ACTIVITIES IN IRAN
(Continued)

CERTIFICATION

I, being duly sworn upon my oath, hereby represent and state that the foregoing information and any attachments thereto to the best of my knowledge are true and complete. I attest that I am authorized to execute this certification on behalf of the below-referenced person or entity. I acknowledge that the Borough of Roselle Park is relying on the information contained herein and thereby acknowledge that I am under a continuing obligation from the date of this certification through the completion of contracts with the Borough of Roselle Park to notify the Borough of Roselle Park in writing of any changes to the answers or information contained herein. I acknowledge that I am aware that it is a criminal offense to make a false statement or misrepresentation in this certification, and if I do so, I recognize that I am subject to criminal prosecution under the law and that it will also constitute a material breach of my agreements(s) with the Borough of Roselle Park and that the Borough of Roselle Park at its option may declare any contract(s) resulting from this certification void and unenforceable.

Full Name (Print): Lisa A. Gorab, Esq.

Signature: _____

Title: Shareholder

Date November 30, 2018

Bidder/Vendor: Wilentz, Goldman & Spitzer P.A.

BOROUGH OF ROSELLE PARK

INSURANCE REQUIREMENTS AND ACKNOWLEDGEMENT FORM

Certificate(s) of Insurance shall be filed with the Borough Clerk's Office upon award of contract by the governing body

The minimum amount of insurance to be carried by the Professional Service Entity shall be as follows:

PROFESSIONAL LIABILITY INSURANCE

Limits shall be a minimum of \$1,000,000.00 for each claim and \$1,000,000.00 aggregate each policy period.

Acknowledgement of Insurance Requirement:

SIGNATURE:  _____

DATE: November 30, 2018

Lisa A. Gorab, Esq., Shareholder
(Printed Name & Title)



ALAS
Attorneys'
Liability
Assurance
Society, Inc.

December 14, 2017

Wilentz, Goldman & Spitzer, P.A.
90 Woodbridge Center Drive
Suite 900
Woodbridge, NJ 07095-1163

To Whom It May Concern:

CONFIRMATION OF INSURANCE

We hereby confirm that Wilentz, Goldman & Spitzer, P.A. has Professional Liability Coverage under Policy ALA#1949 with an annual limit of \$20,000,000 per claim and \$40,000,000 in the aggregate with the right, under stated conditions, to purchase extended reporting rights upon termination of such Policy by ALAS.

The self-insured retention under such Policy is \$500,000 each claim up to an aggregate of \$1,000,000 and \$100,000 each claim thereafter.

The Policy effective date is from January 1, 2018 to January 1, 2019.

Such Policy is subject to the terms, conditions, limitations and exclusions stated therein.

ATTORNEYS' LIABILITY ASSURANCE SOCIETY, INC., A RISK RETENTION GROUP

By: Nancy J. Montroy Date: 12/14/2017

Nancy J. Montroy
Vice President - Director of Underwriting

311 S. Wacker Drive, Suite 5700
Chicago, IL 60606-6629
tel 312.697.6900
fax 312.697.6901

alas.com

BOROUGH OF ROSELLE PARK

CERTIFICATION REGARDING POLITICAL CONTRIBUTIONS

STATE OF NEW JERSEY

: SS.

COUNTY OF Middlesex

I, Lisa A. Gorab, Esq., _____ of the Town of Westfield in the County of Union and the State of New Jersey, of _____ full age, being duly sworn

according to law on my oath depose and say that:

I am the Shareholder of the firm of Wilentz, Goldman & Spitzer P.A., the Professional Service Entity making the submissions for the above named Service, and that I executed the said submission with full authority to do so; that said Professional Service Entity acknowledges that it is aware that the Borough of Roselle Park pursuant to Section 2-4 of the Borough Code prohibits the awarding of any public contract to any Professional Service Entity that has contributed in excess of two hundred (\$200.00) dollars to a campaign committee of any Borough of Roselle Park candidate or holder of the public office having ultimate responsibility for the award of the contract, or to any Borough of Roselle Park or Union County Party Committee, or to any political action committee (PAC) that is organized for the primary purpose of promoting or supporting Borough of Roselle Park municipal candidates or municipal officeholders, within one (1) calendar year immediately preceding the date of the contract or agreement.

I further warrant that pursuant to Roselle Park Borough Section 2-4, a "professional service provider" seeking a public contract means: an individual, including the individual's spouse, if any, and any child living at home; person; firm; corporation; professional corporation; partnership; organization; or association. The definition of a service provider includes all principals who own one (1%) percent or more of the equity in the corporation or business trust, partners, and officers in the aggregate employed by the provider as well as any subsidiaries directly controlled by the service provider.

I further warrant that I have reviewed Borough Code Section 2-4.

I hereby certify that the foregoing statements made by me are true. I am aware that if any of the foregoing statements made by me are willfully false, I am subject to punishment for contempt of Court.

Subscribed and sworn to before me
this 30 day of November, 20 18

Maria D. Corrado
(Signature of Notary)

(Affix Seal)

MARIA D. CORRADO
NOTARY PUBLIC OF NEW JERSEY
My Commission Expires 11/21/2022

Lisa A. Gorab, Esq.
(Signature of Professional)
Name: Lisa A. Gorab, Esq.
Title: Shareholder

STATE OF NEW JERSEY
BUSINESS REGISTRATION CERTIFICATE

DEPARTMENT OF TREASURY
DIVISION OF REVENUE
PO BOX 280
TRENTON, NJ 08646-0282

TAXPAYER NAME:

WILENTZ GOLDMAN & SPITZER, P.A.

TAXPAYER IDENTIFICATION#

222-292-919/000

ADDRESS:

90 WOODBRIDGE CENTER DR
WOODBRIDGE NJ 07095

EFFECTIVE DATE

03/27/80

FORM-BRC(08-01)

TRADE NAME:

SEQUENCE NUMBER:

0069078

ISSUANCE DATE:

08/31/04

Act. Director

This Certificate is NOT assignable or transferable. It must be conspicuously displayed at above address.

Request for Taxpayer Identification Number and Certification

Give Form to the
requester. Do not
send to the IRS.

► Go to www.irs.gov/FormW9 for instructions and the latest information.

Print or type.
See Specific Instructions on page 3.

1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.

Wilentz, Goldman & Spitzer P.A.

2 Business name/disregarded entity name, if different from above

3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only **one** of the following seven boxes.

☐ Individual/sole proprietor or single-member LLC

☐ C Corporation

☒ S Corporation

☐ Partnership

☐ Trust/estate

☐ Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ►

Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is **not** disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner.

☐ Other (see instructions) ►

4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):

Exempt payee code (if any) _____

Exemption from FATCA reporting code (if any) _____

(Applies to accounts maintained outside the U.S.)

5 Address (number, street, and apt. or suite no.) See instructions.

90 Woodbridge Center Drive, Suite 900

6 City, state, and ZIP code

Woodbridge, NJ 07095

7 List account number(s) here (optional)

Requester's name and address (optional)

**Borough of Roselle Park
110 East Westfield Avenue
Roselle Park, NJ 07204**

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Note: If the account is in more than one name, see the instructions for line 1. Also see *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Social security number

____ - ____ - ____

or

Employer identification number

2 2 - 2 2 9 2 9 1 9

Part II Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
3. I am a U.S. citizen or other U.S. person (defined below); and
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign
Here

Signature of
U.S. person ►

Date ►

11/30/18

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

- Form 1099-INT (interest earned or paid)

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.